

Omnia to Focus on Future Facing Commodities

HIGHLIGHTS

- Omnia continues project generative activities in line with the Company's goal of being a leading explorer for future-facing commodities considered essential to the global energy transition.
- The Company has received several new project opportunities and continues to conduct high-level internal assessments on projects that complement the Company's objectives across sectors such as Copper, Nickel, Lithium and Rare Earths.
- Additionally, Omnia has secured a drill rig to complete 10,000m of drilling at the Salt Creek Ni-Cu Project.

Omnia Metals Group Ltd ("Omnia" or "Company") is pleased to provide an update on the Company's activities in relation to becoming a leading explorer for future-facing commodities considered essential to the global energy transition. Omnia's prospectus dated 20 January 2022 and released to the ASX on 28 February 2022 (**Prospectus**) outlined the Company's Growth Strategy (**Growth Strategy**). Under the Growth Strategy, Omnia continues to review strategic acquisitions and earn-in opportunities in the resources sector, including copper, nickel, lithium, platinum group elements and other minerals.

Omnia is eager to increase its exposure to future facing commodities and is looking for complimentary assets to add to the Company's existing portfolio. The specific commodities the Company wishes to gain exposure to are lithium, rare-earths, and graphite to complement its existing portfolio of copper and nickel assets.

The Company continually engages in project generative activities and has received several new project opportunities which have undergone high-level, internal assessment.

Should any of these opportunities advance the company will advise the market immediately.

Additionally, Omnia has secured a drill rig to complete 10,000m of aircore drilling at the Salt Creek Ni-Cu Project to begin in a January 2023.

Omnia Metals' Executive Director, James Warren, commented:

"Omnia's goal is to become a leader in the exploration and development of commodities considered essential to the global energy transition. We aim to achieve this either through its existing portfolio of nickel and copper assets, generation of new projects, or acquisitions of existing projects presented to the Company with a strong focus to add Lithium, Rare Earths or Graphite to the company's portfolio."

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This announcement is approved for release by the Board of Omnia Metals Group

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ABOUT OMNIA

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

Omnia continues to progress its highly prospective Ord Basin Project through extensive approval process in consultation with the local Native Title groups and relevant stakeholders. The Ord Basin Project consists of 1,305km² of tenure situated in an emerging district prospective for Norilsk-style nickel-copper-PGE and stratigraphic copper mineral systems.

The Salt Creek Project covers an area of approximately 223km² and is prospective for copper, nickel and gold mineral systems. The Company has secured a drill rig to complete a 10,000m drilling program at the Salt Creek Project, with drilling to begin in January 2023.