

ASX ANNOUNCEMENT

2/12/2022

Tranche 2 Placement Settled - s708A Notice

Firebird Metals Limited (ASX: FRB) ("Firebird" or "the Company") advises that all remaining issues of securities relating to the placement transaction announced on 17 August 2022, as subsequently approved by Shareholders, have been settled through the issue of 5,600,000 new fully paid ordinary shares in the Company (**New Shares**) and 9,250,000 unlisted \$0.30 options expiring 2 years from issue. Appendices 2A in respect of the New Shares accompany this announcement.

s708A Notice

This notice is given by Firebird under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company advises that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the New Shares.

This announcement was authorised for release by Alex Neuling, Company Secretary of Firebird Metals Limited.

-ENDS-

For enquiries regarding this release please contact:

Mr Peter Allen

Managing Director

Ph +61 8 6245 9818

Email: admin@firebirdmetals.com.au

Michael Weir / Cameron Gilenko

Citadel-MAGNUS

0402 347 032/ 0466 984 953