

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme PATRIOT LITHIUM LIMITED
ACN/ARSN 647 470 415

1. Details of substantial holder (1)

Name Matthew Gauci
ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 31 March 2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	4,750,001	4,750,001	5.6%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Matthew George Gauci	Relevant interest under section 608(1) of the Corporations Act being the registered holder	4,750,001 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Matthew George Gauci	Matthew George Gauci	Matthew George Gauci	4,750,001 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

Matthew George Gauci	28 January 2021	\$1.00	N/A	1 fully paid ordinary share
Matthew George Gauci	31 March 2021	\$4,750.00	N/A	4,750,000 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Matthew George Gauci	13 Milligan street, Perth WA 6000

Signature

print name **Matthew Gauci**

capacity **N/A**

sign here



date

9 December 2022