



Announcement Summary

Entity name

ROX RESOURCES LIMITED

Date of this announcement

Monday December 12, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options- expiring 4 March 2026 exercise price \$0.72	1,000,000	08/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ROX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

53107202602

### 1.3 ASX issuer code

RXL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/12/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Refer Appendix 3B lodged 4th March 2022.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options- expiring 4 March 2026 exercise price \$0.72

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

8/3/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Appendix 3B

<https://www.investi.com.au/api/announcements/rxl/4970da51-813.pdf>

Notice of Meeting

<https://www.investi.com.au/api/announcements/rxl/2d5584d4-654.pdf>**Options Details****+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.72000000

**Expiry date**

4/3/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Unlisted options - exercise price of \$0.72 each, expiring 4 March 2026.



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options issued to Argonaut Investments Pty Ltd.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B lodged 4th March 2022.

Issue details

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**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.72000000

**Purpose of the issue**

Other

**Additional Details**

Options for financial advisory fee to Argonaut Investments Pty Ltd.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
RXL : ORDINARY FULLY PAID	216,073,602

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RXLAQ : OPTION EXPIRING 31-DEC-2023 EX \$1.438	1,333,333
RXLAR : OPTION EXPIRING 31-DEC-2023 EX \$1.813	1,333,333
RXLAS : OPTION EXPIRING 31-DEC-2023 EX \$2.188	1,333,333
RXLAU : OPTION EXPIRING 25-MAY-2024 EX \$0.763	660,000
RXLAT : OPTION EXPIRING 26-MAR-2025 EX \$0.988	10,476,190
New class - code to be confirmed : Unlisted options- expiring 4 March 2026 exercise price \$0.72	1,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/11/2022