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7 December 2022

Announcement of Publication of LSE Prospectus

Resolute Mining Limited (**Resolute** or the **Company**) (ASX/LSE: RSG) advises a Prospectus has today been approved by the UK Financial Conduct Authority (**FCA**) and has been published.

The Prospectus relates to the admission of the 1,024,736,765 ordinary shares of the Company (**New Shares**) issued as part of the Company's fully underwritten institutional placement and partially underwritten accelerated non-renounceable entitlement offer announced on 10 November 2022 (**Equity Raising**). The New Shares will be admitted to the standard listing segment of the Official List of the FCA and to trading on the main market of the London Stock Exchange plc (**Admission**).

Publication and approval of the Prospectus is a compliance obligation to enable Admission of the New Shares issued as part of the Equity Raising.

The Equity Raising has been completed (see ASX Announcement dated 7 December 2022) and at the point of Admission, no further shares will be issued.

It is expected that Admission will become effective at 8.00 a.m. BST on 12 December 2022.

Resolute trades on the Australian Securities Exchange (ASX) and the London Stock Exchange (LSE) under the ticker **RSG**.

A copy of the Prospectus is available on the Company's website at <https://www.rml.com.au/> and will be submitted to the FCA's National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

THIS ANNOUNCEMENT IS AN ADVERTISEMENT FOR THE PURPOSES OF THE PROSPECTUS RULES OF THE FINANCIAL CONDUCT AUTHORITY AND DOES NOT CONSTITUTE A PROSPECTUS OR PROSPECTUS EQUIVALENT DOCUMENT. NOTHING IN THIS ANNOUNCEMENT SHALL CONSTITUTE AN OFFERING TO SELL, OR A SOLICITATION OF AN OFFER TO SUBSCRIBE FOR OR TO ACQUIRE, SECURITIES IN ANY JURISDICTION, INCLUDING IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, JAPAN OR SOUTH AFRICA. ANY DECISION TO PURCHASE, SUBSCRIBE FOR, OTHERWISE ACQUIRE, SELL OR OTHERWISE DISPOSE OF ANY NEW SHARES MUST BE MADE ONLY ON THE BASIS OF THE INFORMATION CONTAINED IN AND INCORPORATED BY REFERENCE INTO THE PROSPECTUS (THE "PROSPECTUS") PUBLISHED BY RESOLUTE MINING LIMITED (THE "COMPANY" OR "RESOLUTE" AND TOGETHER WITH ITS SUBSIDIARIES, THE "GROUP") IN CONNECTION WITH THE ISSUE OF NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY. A COPY OF THE PROSPECTUS PUBLISHED BY THE COMPANY IS ON THE COMPANY'S WEBSITE AT <https://www.rml.com.au>

About Resolute

Resolute Mining (ASX/LSE: RSG) is an African gold miner, developer and explorer with more than 30 years of experience across Australia and Africa. To date, the company has produced over nine million ounces of gold. It currently operates the Syama Gold Mine in Mali and the Mako Gold Mine in Senegal. Resolute's gold production and cost guidance for FY2022 is 345,000oz at an All-In Sustaining Cost of \$1,425/oz.

Through all its activities, sustainability is the core value at Resolute. This means that protecting the environment, providing a safe and productive working environment for employees, uplifting host communities, and practising good corporate governance are non-negotiable priorities. Resolute's commitment to sustainability and good corporate citizenship has been cemented through its adoption of and adherence to the Responsible Gold Mining Principles (**RGMPs**). This framework, which sets out clear expectations for consumers, investors, and the gold supply chain as to what constitutes responsible gold mining, is an initiative of the World Gold Council of which Resolute has been a member since 2017. The Company is on track to reach full compliance with the RGMPs in 2023.

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