

8 December 2022

Extension of Placement Options Offer under Prospectus

archTIS Limited (ASX:AR9, OTCQB: ARHLF) (archTIS or the Company), a global provider of innovative software solutions for the secure collaboration of sensitive information, refers to the Placement Options Offer under the prospectus lodged with ASIC and ASX on 2 December 2022 (“Prospectus”).

The Company advises that the indicative timetable in the Prospectus has been revised and is set out below.

Action	Date
Record Date for SPP Offer	Thursday, 1 December 2022
Announcement of Placement and SPP and lodgement of Appendix 3B with ASX	Friday, 2 December 2022
Lodgement of Prospectus with the ASIC	Friday, 2 December 2022
Opening Date of SPP Offer	Friday, 2 December 2022
Closing Date of Placement Options Offer	Tuesday, 13 December 2022
Closing Date of SPP Offer	Friday, 16 December 2022
Announcement of results of SPP Offer	Friday, 23 December 2022
Issue of Securities under Prospectus and lodgement of Appendix 2A	Friday, 23 December 2022

Shareholders are cautioned that the above timetable is indicative only and is subject to change for reasons both inside and outside of the Company’s control. The Company reserves the right to vary the timetable in its discretion, without warning, subject to ASX Listing Rules.

Full details of the Placement Options Offer and SPP Offer are set out in the Prospectus.

-ENDS-

Authorised for issue by order of the CEO and Managing Director, Daniel Lai.

For further information please contact:

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About archTIS Limited

archTIS Limited (ASX:AR9, OTCQB:ARHLF) is a global provider of innovative software solutions for the secure collaboration of sensitive information. The Company's award-winning data-centric information security solutions protect the world's most sensitive content in government, defence, supply chain, enterprises and regulated industries through attribute-based access and control (ABAC) policies. archTIS products include Kojensi, a multi-government certified platform for the secure access, sharing and collaboration of sensitive and classified information; and NC Protect for enhanced information protection for file access and sharing, messaging and emailing of sensitive and classified content across Microsoft 365 apps, Dropbox, Nutanix Files and Windows file shares. For more information visit archtis.com. Follow us on twitter [@arch_tis](https://twitter.com/arch_tis).