



Announcement Summary

Entity name

GLADIATOR RESOURCES LIMITED

Date of this announcement

Thursday December 08, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 31-DEC-2025 EX \$0.05	20,000,000	08/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLADIATOR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

101026859

1.3 ASX issuer code

GLA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted Options issued as part Director Remuneration per 2022 Annual General Meeting.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 31-DEC-2025 EX \$0.05

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02588206-6A1117983?access_token=83ff96335c2d45a094df02a206a39ff4https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02606158-6A1125645?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

31/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

UNL OPTIONS EXP 31/12/2025 AT \$0.05



Any other information the entity wishes to provide about the +securities the subject of this notification

20,000,000 Unlisted Options are issued to the four current directors. Four equal tranches at 5,000,000 each, with an \$0.05 exercise price expiration date at the close of 31 December 2025.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

No. Directors services.

Purpose of the issue

Other

Additional Details

It forms part of the director's remuneration package - see AGM 2022 Notice for further details.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GLA : ORDINARY FULLY PAID	534,169,904

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GLAAP : OPTION EXPIRING 24-JAN-2024 EX \$0.06	12,000,000
GLAAL : OPTION EXPIRING 24-JUL-2022 EX \$0.05	6,000,000
GLAAN : OPTION EXPIRING 17-NOV-2023 EX \$0.015	8,125,000
New class - code to be confirmed : OPTIONS EXPIRING 31-DEC-2025 EX \$0.05	20,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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