

Announcement Summary

Entity name

YOJEE LIMITED

Date of this announcement

Friday December 09, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Incentive Plan Options expiring 8 December 2025 excisable at \$0.10	2,000,000	09/12/2022
New class - code to be confirmed	Unquoted Incentive Plan Options expiring 8 December 2025 excisable at \$0.20	2,000,000	09/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YOJEE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52143416531

1.3 ASX issuer code

YOJ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Incentive Plan Options expiring 8 December 2025 excisable at \$0.10

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Saskia Groen-Int-Woud

Saskia Groen-Int-Woud

2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580281-6A1114641?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

8/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

YOJAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme



or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580281-6A1114641?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Incentive Plan Options expiring 8 December
2025 excisable at \$0.20

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Saskia Groen-Int-Woud	Saskia Groen-Int-Woud	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580281-6A1114641?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	8/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

YOJAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580281-6A1114641?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
YOJ : ORDINARY FULLY PAID	1,132,177,470

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YOJAA : PERFORMANCE RIGHTS	6,920,587
YOJAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,500,000
YOJAZ : OPTION EXPIRING 27-NOV-2023 EX \$0.08	9,000,000
YOJAAA : OPTION EXPIRING 27-NOV-2023 EX \$0.07	5,000,000
YOJAY : OPTION EXPIRING 05-AUG-2024 EX 10C	2,500,000
YOJAX : OPTION EXPIRING 05-AUG-2025 EX 15C	2,500,000
New class - code to be confirmed : Unquoted Incentive Plan Options expiring 8 December 2025 excisable at \$0.10	2,000,000
New class - code to be confirmed : Unquoted Incentive Plan Options expiring 8 December 2025 excisable at \$0.20	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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