



Announcement Summary

Entity name

MONGER GOLD LTD

Announcement Type

New announcement

Date of this announcement

Wednesday November 02, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MMG	ORDINARY FULLY PAID	1,000,000	02/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MONGER GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

644564241

1.3 ASX issuer code

MMG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

03-Oct-2022 08:52

Announcement TitleNew - Proposed issue of securities -
MMG**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Deferred Consideration Shares



Placement Details

ASX +security code and description

MMG : ORDINARY FULLY PAID

Issue date

2/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held		Total percentage of +securities held
Number of holders		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	3	100.00 %



Issue details

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration Shares - exercise of option to acquire Brisk Lithium Project - Refer - ASX Announcement 18 August 22 - Issued at a deemed issue price of AUD\$0.20 per Share

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

200,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Voluntary 6 Month ESCROW to 30 April 2023

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MMG : ORDINARY FULLY PAID	41,040,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMGAG : STAGE 3 OPTION EXPIRING 07-JUN-2025 EX \$0.70	4,500,000
MMGAH : STAGE 3 PERFORMANCE SHARES	9,000,000
MMGAE : STAGE 2 PERFORMANCE SHARES	9,000,000
MMGAF : STAGE 2 OPTION EXPIRING 07-JUN-2025 EX \$0.50	4,500,000
MMGAI : OPTION EXPIRING 25-JUL-2025 EX \$0.35	1,000,000
MMGAJ : PERFORMANCE RIGHTS	3,000,000
MMGAA : ORDINARY FULLY PAID RESTRICTED	3,000,001
MMGAB : OPTION EXPIRING 06-JUL-2024 RESTRICTED	21,400,000
MMGAC : OPTION EXPIRING 06-JUL-2024 EX \$0.30	900,000
MMGAD : OPTION EXPIRING 02-MAY-2025 EX \$0.45	500,000