



Part 1 - Entity and announcement details

1.1 Name of +Entity

EUROPEAN METALS HOLDINGS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

154618989

1.3 ASX issuer code

EMH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/11/2022





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

October-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

EMH : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX
at end of statement month (A)

119,079,283

Total number of CDIs quoted on ASX
at end of previous month (B)

119,689,687

Net Difference (A-B)

-610,404

Reason for change:

Net transfers of securities between CDIs and

Common share

as quoted / held on

31 October 2022

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

EMHAF : COMMON SHARES

Total number of securities at end of
statement month (A)

66,963,202

Total number of securities at end of
previous month (B)

66,352,798

Net Difference (A-B)

610,404

Reason for change:

Net transfers of securities between CDI's and Common Shares

ASX +Security Code and Description

EMHAG : OPTION EXPIRING 31-DEC-2022 EX 25C

Total number of securities at end of
statement month (A)

10,000,000

Total number of securities at end of
previous month (B)

10,000,000

Net Difference (A-B)

0

ASX +Security Code and Description

EMHAQ : OPTION EXPIRING 23-OCT-2023 EX \$0.42

Net Difference (A-B)

0



| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) |
|--|---|
| 2,024,000 | 2,024,000 |

ASX +Security Code and Description

EMHAR : OPTION EXPIRING 23-OCT-2023 EX \$0.45

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 600,000 | 600,000 | 0 |

ASX +Security Code and Description

EMHAT : WARRANTS EXPIRING 31-JAN-2023 EX \$1.10

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 1,200,000 | 1,200,000 | 0 |

ASX +Security Code and Description

EMHAU : PERFORMANCE RIGHTS

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 100,000 | 100,000 | 0 |

ASX +Security Code and Description

EMHAV : PERFORMANCE RIGHTS EXPIRING 02-MAR-2025

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 6,450,000 | 6,450,000 | 0 |