



## Announcement Summary

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**Entity name**

BARTON GOLD HOLDINGS LIMITED

**Date of this announcement**

Tuesday November 01, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.00 each and expiring 30 June 2027	4,880,772	01/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

633442618

### 1.3 ASX issuer code

BGD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/11/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercisable at \$0.00 each and expiring 30 June 2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Alex Scanlon	Claudia Elizabeth Garcia Holguin	2,051,284
Nicholas Byrne	Nicholas James Byrne	673,076
Marc Twining	Stuart Marc Twining	987,180
David Wilson	David Wilson	682,052

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.investi.com.au/api/announcements/bgd/7d2a66a1-1ef.pdf>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/6/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of**



**company option**

Other

**Description**

BGD ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.investi.com.au/api/announcements/bgd/2169b958-79e.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued to Managing Director (pursuant to Listing Rule 10.14, as approved by shareholders on 27 October 2022) and other employees under Employee Incentive Option Plan (pursuant to Exception 13 of Listing Rule 7.2)

Issue details

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**Number of +securities**

4,880,772

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	85,959,223

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BGDAB : ORDINARY FULLY PAID RESTRICTED	89,657,496
BGDAC : OPTION EXPIRING 18-JUN-2024 RESTRICTED	1,500,000
BGDAD : OPTION EXPIRING 18-JUN-2024 RESTRICTED	1,500,000
BGDAE : OPTION EXPIRING 15-MAR-2025 RESTRICTED	6,500,000
BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	1,990,080
New class - code to be confirmed : Unlisted Options exercisable at \$0.00 each and expiring 30 June 2027	4,880,772



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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