



Announcement Summary

Entity name

ODYSSEY GOLD LTD

Announcement Type

New announcement

Date of this announcement

Thursday November 03, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ODY	ORDINARY FULLY PAID	57,446,455	03/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ODYSSEY GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73116151636

1.3 ASX issuer code

ODY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Sep-2022 09:19	New - Proposed issue of securities - ODY	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

23,946,523 Shortfall Shares applied for by Eligible Shareholders and Underwriters (to be issued on or before 17 November 2022) and 71,714,367 remaining Shortfall Shares (to be issued on or before 27 January 2023).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ODY : ORDINARY FULLY PAID

Issue date

3/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

57,446,455

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of 57,446,455 new fully paid ordinary shares pursuant to the Company's Entitlement Offer.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ODY : ORDINARY FULLY PAID	589,876,910

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODYAI : OPTION EXPIRING 08-DEC-2024 EX \$0.10	1,000,000
ODYAJ : OPTION EXPIRING 08-DEC-2024 EX \$0.15	1,000,000
ODYAK : PERFORMANCE RIGHTS	9,220,000
ODYAF : OPTION EXPIRING 23-DEC-2023 RESTRICTED	13,000,000
ODYAG : OPTION EXPIRING 23-DEC-2023 RESTRICTED	13,000,000
ODYAH : PERFORMANCE SHARES RESTRICTED	50,000,000
ODYAC : OPTION EXPIRING 23-DEC-2023 RESTRICTED	50,000,000
ODYAD : OPTION EXPIRING 23-DEC-2023 RESTRICTED	25,000,000
ODYAE : OPTION EXPIRING 23-DEC-2023 RESTRICTED	15,500,000
ODYAB : ORDINARY FULLY PAID RESTRICTED	80,000,000