

ASX ANNOUNCEMENT

3 November 2022



RESULTS OF ENTITLEMENT OFFER

Odyssey Gold Limited (ASX: ODY) (Odyssey or Company) advises that its previously announced non-renounceable pro-rata entitlements offer (**Entitlement Offer**) closed on Thursday, 27 October 2022 raising gross proceeds of approximately \$2.44 million.

The Company received applications from eligible shareholders for a total of 70,200,269 Shares at an issue price of \$0.03 each under the Entitlement Offer (57,446,455 Shares) and Shortfall Offer (12,753,814 Shares). In addition, the Directors of the Company have partially underwritten the Entitlement Offer by applying for an additional 11,192,709 Shares.

Accordingly, the remaining shortfall (**Remaining Shortfall**) from the Entitlement Offer is 71,714,367 Shares totalling approximately \$2.15 million. The Directors reserve the right to issue the Remaining Shortfall within three (3) months after the closing date.

For further information, please contact:

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