



Announcement Summary

Entity name
KULA GOLD LIMITED

Date of this announcement
Friday November 11, 2022

The +securities the subject of this notification are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KULA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83126741259

1.3 ASX issuer code

KGD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Sep-2022 18:38	Update - Update - Proposed issue of securities - KGD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

Date the +securities the subject of this notification were issued

7/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

6,000,000 unquoted options exercisable at \$0.08 per option expiring 7 November 2022 that were approved by shareholders at the General Meeting held on 7 November 2022.

Issue details

Number of +securities

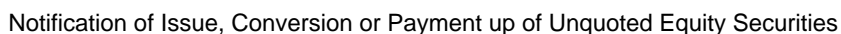
6,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options were issued for equity market services and a nominal amount of \$100 was paid.



4.1 Quoted +Securities (Total number of each +class of +securities quoted)

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Notification of Issue, Conversion or Payment up of Unquoted 5 / 5