



## Announcement Summary

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**Entity name**

KULA GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 11, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KGD	ORDINARY FULLY PAID	25,000,000	11/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

KULA GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

83126741259

### 1.3 ASX issuer code

KGD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/11/2022



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

#### Announcement Date and Time

20-Sep-2022 18:38

#### Announcement Title

Update - Update - Proposed issue of securities - KGD

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

6,000,000 unquoted options exercisable at \$0.08 per option expiring 3 years from date of issue.



### Placement Details

## KGD : ORDINARY FULLY PAID

## 11/11/2022

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

25,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

25,000,000 shares issued at \$0.02 per share to raise \$500,000 before costs following shareholder approval at the General Meeting held on 7 November 2022.



(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

ASX +security code and description	Total number of +securities on issue
KGD : ORDINARY FULLY PAID	361,211,921

ASX +security code and description	Total number of +securities on issue
KGDA : OPTION EXPIRING 01-AUG-2025 EX \$0.085	575,000
KGDA : OPTION EXPIRING 01-JUL-2026 EX \$0.06	5,750,000