



## Announcement Summary

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**Entity name**

FORRESTANIA RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 08, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FRSO	OPTION EXPIRING 29-NOV-2024 DEFERRED	18,938,296	08/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FORRESTANIA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

647899698

### 1.3 ASX issuer code

FRS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/11/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

07-Oct-2022 10:04

**Announcement Title**New - Proposed issue of securities -  
FRS**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Allotment of Shortfall Options (6,586,022) and Placement Offer Options (9,000,000)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

FRSO : OPTION EXPIRING 29-NOV-2024 DEFERRED

Issue date

8/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	16	0.05 %
1,001 - 5,000	97	1.72 %
5,001 - 10,000	44	1.86 %
10,001 - 100,000	175	32.60 %
100,001 and over	20	63.78 %



Issue details

**Number of +securities to be quoted**

18,938,296

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options applied for by eligible applicants at price of \$0.005 per option

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FRS : ORDINARY FULLY PAID	50,419,820
FRSO : OPTION EXPIRING 29-NOV-2024 DEFERRED	18,938,296

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FRSAE : ORDINARY FULLY PAID RESTRICTED	8,237,500
FRSAF : OPTION EXPIRING 27-JUN-2025 RESTRICTED	12,000,000
FRSAG : OPTION EXPIRING 17-AUG-2025 RESTRICTED	500,000
FRSAH : OPTION EXPIRING 20-SEP-2025 RESTRICTED	5,750,000
FRSAI : OPTION EXPIRING 14-FEB-2025 EX \$0.60	1,500,000
FRSAJ : OPTION EXPIRING 14-AUG-2025 EX \$0.65	1,500,000