



Announcement Summary

Entity name

JADE GAS HOLDINGS LIMITED

Date of this announcement

Wednesday November 09, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.075 on or before 9 November 2025	1,000,000	09/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JADE GAS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

55062879583

1.3 ASX issuer code

JGH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Options to Lead Manager and broker as remuneration for services in the Share Placement

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.075 on or before 9 November 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592884-6A1120196?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07500000

Expiry date

9/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1,000,000 broker options with an exercise price of \$0.075 expiring on or before 9 November 2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The conversion of one unlisted option will result in the issue of one fully paid ordinary share (ASX:JGH)

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Not applicable

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part of the agreed remuneration to Canaccord Genuity Financial Ltd and Peloton Capital Pty Ltd for their services in the \$3.0 million placement announced on 2 November 2022.

Purpose of the issue

To pay for services rendered

Additional Details

Not applicable



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JGH : ORDINARY FULLY PAID	766,773,362

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JGHAB : ORDINARY FULLY PAID RESTRICTED	570,629,969
JGHAC : OPTION EXPIRING 30-JUN-2023 EX \$0.045	50,000,000
JGHAD : OPTION EXPIRING 30-JUN-2023 RESTRICTED	40,000,000
JGHAQ : PERFORMANCE SHARES	48,000,000
JGHAE : OPTION EXPIRING 22-SEP-2024 RESTRICTED	12,000,000
JGHAT : PERFORMANCE RIGHTS	25,000,000
JGHAU : OPTION EXPIRING 31-OCT-2024 EX \$0.10	4,000,000
JGHAF : OPTION EXPIRING 01-FEB-2025 EX \$0.12	4,000,000
JGHAX : OPTION EXPIRING 05-MAY-2025 EX \$0.09	10,000,000
JGHAW : OPTION EXPIRING 19-APR-2025 EX \$0.09	12,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.075 on or before 9 November 2025	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,000,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No