



## Announcement Summary

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**Entity name**

SYMBOL MINING LIMITED

**Applicable security for the reorganisation**

SL1	ORDINARY FULLY PAID
SL1AD	OPTION EXPIRING 31-DEC-2020 RESTRICTED
SL1AC	OPTION EXPIRING 18-DEC-2021 RESTRICTED
SL1AB	ORDINARY FULLY PAID RESTRICTED
SL1AI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

New Announcement

**Date of this announcement**

Friday December 11, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Thursday January 14, 2021

**Record Date**

Friday January 15, 2021

**Issue Date**

Friday January 22, 2021

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

SYMBOL MINING LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

161949546

#### 1.3 ASX issuer code

SL1

#### 1.4 The announcement is

☒ New announcement

#### 1.5 Date of this announcement

Friday December 11, 2020

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

SL1

ORDINARY FULLY PAID

SL1AD

OPTION EXPIRING 31-DEC-2020 RESTRICTED

SL1AC

OPTION EXPIRING 18-DEC-2021 RESTRICTED

SL1AB

ORDINARY FULLY PAID RESTRICTED

SL1AI

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday January 12, 2021	<input checked="" type="checkbox"/> Actual	

**Comments**

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**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Friday January 15, 2021

**3.2 Date of +security holder meeting**

Tuesday January 12, 2021

**3.2a Effective date of consolidation or split**

Tuesday January 12, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Wednesday January 13, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Thursday January 14, 2021

**3.5 Record date**

Friday January 15, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Monday January 18, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Friday January 22, 2021

**3.8 Trading starts on a normal T+2 basis**

Monday January 25, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday January 28, 2021

## Part 4 - Event type and details

**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**  
2,000**(pre-consolidation) +securities will be consolidated into**  
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SL1	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	520,150,697	260,075	<input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SL1AD	OPTION EXPIRING 31-DEC-2020 RESTRICTED		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	7,100,000	3,550	<input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SL1AC	OPTION EXPIRING 18-DEC-2021 RESTRICTED		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	6,750,000	3,375	<input checked="" type="checkbox"/> Estimated



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SL1AB	ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	195,634,434	97,817	<input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SL1AI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	54,535,900	27,268	<input checked="" type="checkbox"/> Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SL1AD	OPTION EXPIRING 31-DEC-2020 RESTRICTED	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.06000000	120.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SL1AC	OPTION EXPIRING 18-DEC-2021 RESTRICTED	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.04000000	80.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SL1AI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary