

3 February 2021

Lapse of Unlisted Options

icetana Limited (ASX: ICE "icetana" or "the Company") advises that the following unlisted options have expired unexercised in accordance with the terms of which they were granted:

ASX Code	Number of Options	Exercise Price	Expiry Date
ICEAF	2,044,436	\$0.15532	2 Feb 2021

The capital structure following the expiry of these options is:

Quoted Securities:

102,693,125	Fully paid ordinary shares
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Unquoted Securities:

34,346,968	Ordinary fully paid shares restricted
3,000,000	Performance Rights (subject to performance conditions, expiring 18 December 2024)
15,000,000	Shareholder Options (exercise price \$0.30, expiring 18 December 2022)
15,000,000	Shareholder Options (exercise price \$0.50, expiring 18 December 2024)
7,931,321	ESIP Options (exercise price \$0.30, expiring 30 November 2023)
5,626,436	Options (exercise price \$0.30, expiring 18 December 2022)
15,375,369	ESIP Options (exercise price \$0.25, expiring 31 March 2024)

- ENDS -

Authorised for release by the Board of icetana Limited.

For further information contact:

icetana Limited

Matt Macfarlane
Chief Executive Officer
+61 400 605 960
ceo@icetana.com

About icetana

icetana Limited is a global software company providing video analytics solutions designed to automatically identify anomalous actions in real-time for large scale surveillance networks. Our software integrates with customers' existing video management systems and IP cameras.

Using artificial intelligence and machine learning techniques, the icetana solution learns and filters out routine motion, showing only anomalous or unusual behaviour allowing operators to focus on events that matter and respond in real-time to both precursor activities and incidents. icetana has a broad range of use cases across a growing number of industry verticals. It has been implemented at over 35 sites on four continents, helping clients harness the rich data streams from their existing security networks and turning that data into improved situational awareness and deeper operational insights.