

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Orthocell Limited

ACN/ARSN 57 118 897 135

1. Details of substantial holder (1)

Name
ACN/ARSN (if applicable) Ming Hao Zheng and Ying Fan

The holder ceased to be a
substantial holder on (d/m/y) 11/12/2019

The previous notice was given to the company on (d/m/y) 07/06/2019

The previous notice was dated (d/m/y) 07/06/2019

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change (d/m/y)	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
11/12/2019	Ming Hao Zheng and Ying Fan	Dilution due to Placement	Nil	7,853,337	7,853,337
10/09/2019	Ming Hao Zheng and Ying Fan	Issue of shares in lieu of fees approved by shareholders	\$0.415 per share	40,159	40,159
14/08/2019	Ming Hao Zheng and Ying Fan	Issue of shares in lieu of fees approved by shareholders	\$0.482 per share	34,577	34,577
11/07/2019	Ming Hao Zheng and Ying Fan	Issue of shares in lieu of fees approved by shareholders	\$0.475 per share	35,086	35,086

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ming Hao Zheng	2 Kingsland Avenue City Beach WA 6015
Ming Hao Zheng and Ying Fan <The Zheng A/C>	2 Kingsland Avenue City Beach WA 6015
Jessica Zheng	2 Kingsland Avenue City Beach WA 6015
Monica Zheng	2 Kingsland Avenue City Beach WA 6015

Signature

print name Ming Hao Zheng

sign here

A handwritten signature in black ink, appearing to be 'Ming Hao Zheng', written in a cursive style.

date 11 February 2021