

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Symbol Mining Limited (**Symbol**)

ACN/ARSN ACN 161 989 546

1. Details of substantial holder (1)

Name Noble Resources International Australia Pty Ltd (**Noble Resources International**) on its own behalf and on behalf of each of the companies listed in Annexure A (**Noble Group Companies**)

ACN/ARSN (if applicable) ACN 151 836 252

The holder became a substantial holder on 25 January 2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	1,350,000	1,350,000	34.99%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Noble Resources International	Relevant interest pursuant to section 608(1) of the Corporations Act 2001 (Cth) (the Act) as the registered holder of the shares issued under a Deed of Company Arrangement dated 29 May 2020 approved by Extraordinary General Meeting on 12 January 2021.	1,350,000 fully paid ordinary shares
Noble Group Companies	Relevant interest pursuant to section 608(3) of the Act.	1,350,000 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Noble Resources International	Noble Resources International	Noble Resources International	1,350,000 fully paid ordinary shares
Noble Group Companies	Noble Resources International	Noble Resources International	1,350,000 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial

holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Each of the parties listed in item 3	25 January 2021	\$0.00	1,350,000 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Noble Group Companies	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Noble Resources International	c/o Tmf Corporate Services (Aust) Pty Limited, level 16, 201 Elizabeth Street, Sydney NSW 2000, Australia
Noble Group Companies	c/o 35th Floor, PCCW Tower, 979 King's Road, Quarry Bay, Hong Kong

Signature

Rory Moriarty

capacity Partner, Clayton Utz

sign here



Date 9 February 2021

Annexure A to Form 603

This is Annexure A referred to in the Form 603 (Notice of initial substantial holder), signed by me and dated



Rory Moriarty
Partner, Clayton Utz
Date: 9 February 2021

Noble Group Companies

Noble Group Holdings Limited

Noble Intermediate Hold Co Limited

Noble Trading Hold Co Limited

Noble Trading Co Limited

Noble Resources Limited

Noble Resources International Pte. Ltd.