



4 January 2021

ASX ANNOUNCEMENT

By e-lodgement

EXERCISE OF UNLISTED OPTIONS

Apollo Consolidated Limited (**ASX: AOP**) ("**Apollo**" or "**the Company**") advises that valid exercise notices and cleared funds were received in respect of 100% of 31 December 2020 unlisted options prior to their expiry.

On completion of processing of the exercise, the Company will have the following securities on issue:

Fully Paid Ordinary Shares: **277,870,590**

Unlisted Options: **9,250,000** (as detailed below)

Ex Price		Expiry	Number
\$	0.3250	30/6/22	1,250,000
\$	0.2500	30/6/21	2,000,000
\$	0.3000	30/6/21	2,000,000
\$	0.2625	31/12/22	2,000,000
\$	0.3150	31/12/22	2,000,000
TOTAL			9,250,000

-ENDS-

Authorisations and further information

This announcement has been authorised for release by the Company Secretary, Alex Neuling.

Further information:

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