

Form 605**Corporations Act 2001
Section 671B****Notice of ceasing to be a substantial holder**

To Company Name/Scheme Odyssey Gold Ltd

ACN/ARSN 116 151 636**1. Details of substantial holder (1)**

Name N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>, Croesus Mining Pty Ltd <Steinepreis Super Fund A/c> and <The Second Super Fund A/c>, Carly Louise McGowan, Elizabeth Louise Steinepreis and Mark David Steinepreis

ACN/ARSN (if applicable) 008 756 483, 009 328 143

The holder ceased to be a substantial holder on 13/01/2021

The previous notice was given to the company on 26/04/2020

The previous notice was dated 21/04/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
	See Annexure A	Share Trading and Dilution due to increase in Share Capital			

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All Parties	Level 1, 33 Ord Street, West Perth WA 6005

Signature

print name Linda Steinepreis capacity Director

sign here  date 14/01/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
 - (2) See the definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Act 2001.
 - (3) See the definition of “associate” in section 9 of the Corporations Act 2001.
 - (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

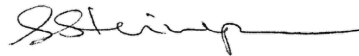
See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.
 - (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Signature

print name Linda Louise Steinepreis

capacity Director

sign here



date 14/01/2021

2. Changes in relevant interests

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Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
27/04/2017	N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	On Market Sale	\$(32,296)	Ordinary (500,000)	(500,000)
28/04/2017	Croesus Mining Pty Ltd <The Second Super Fund A/c>	Off Market Purchase	\$45,500	Ordinary 700,000	700,000
28/04/2017	N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	Off Market Sale	\$(45,500)	Ordinary (700,000)	(700,000)
05/05/2017	Croesus Mining Pty Ltd <The Second Super Fund A/c>	On Market Purchase	\$13,117	Ordinary 200,000	200,000
08/05/2017	Croesus Mining Pty Ltd <The Second Super Fund A/c>	On Market Purchase	\$19,625	Ordinary 300,000	300,000
11/05/2017	Croesus Mining Pty Ltd <The Second Super Fund A/c>	On Market Purchase	\$16,858	Ordinary 250,000	250,000
07/09/2017	Carly Louise McGowan	On Market Purchase	\$12,139	Ordinary 200,000	200,000
20/09/2017	Carly Louise McGowan	On Market Purchase	\$16,265	Ordinary 247,399	247,399
21/09/2017	Carly Louise McGowan	On Market Purchase	\$13,150	Ordinary 200,000	200,000
22/09/2017	Carly Louise McGowan	On Market Purchase	\$10,686	Ordinary 162,500	162,500
25/09/2017	Carly Louise McGowan	On Market Purchase	\$1,321	Ordinary 20,000	20,000
26/09/2017	Carly Louise McGowan	On Market Purchase	\$1,255	Ordinary 17,500	17,500
10/11/2017	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(10,394)	Ordinary (150,000)	(150,000)
17/11/2017	Carly Louise McGowan	On Market Purchase	\$11,649	Ordinary 164,498	164,498
28/11/2017	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(17,387)	Ordinary (250,000)	(250,000)

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2. Changes in relevant interests (Cont'd)

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
30/11/2017	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(6,994)	Ordinary (100,000)	(100,000)
01/12/2017	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(6,644)	Ordinary (95,000)	(95,000)
18/12/2017	Croesus Mining Pty Ltd <The Second Super Fund A/c>	On Market Purchase	\$29,167	Ordinary 400,000	400,000
27/11/2017	Carly Louise McGowan	On Market Purchase	\$14,565	Ordinary 200,000	200,000
04/01/2018	Carly Louise McGowan	On Market Purchase	\$14,458	Ordinary 200,000	200,000
19/01/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(33,160)	Ordinary (500,000)	(500,000)
09/02/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(28,884)	Ordinary (500,000)	(500,000)
14/02/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(14,919)	Ordinary (250,000)	(250,000)
09/03/2018	Carly Louise McGowan	On Market Purchase	\$6,717	Ordinary 100,000	100,000
13/03/2018	Carly Louise McGowan	On Market Purchase	\$13,548	Ordinary 200,000	200,000
27/03/2018	Carly Louise McGowan	On Market Purchase	\$8,567	Ordinary 130,000	130,000
06/04/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Purchase	\$6,706	Ordinary 100,000	100,000
18/06/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(54,237)	Ordinary (1,000,000)	(1,000,000)
03/07/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(27,342)	Ordinary (500,000)	(500,000)
10/08/2018	Croesus Mining Pty Ltd <The Second Super Fund A/c>	On Market Sale	\$(2,633)	Ordinary (50,000)	(50,000)
14/08/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(13,894)	Ordinary (250,000)	(250,000)

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03/10/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(12,044)	Ordinary (223,357)	(223,357)
04/10/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(4,132)	Ordinary (76,643)	(76,643)
29/11/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(4,794)	Ordinary (100,000)	(100,000)
29/11/2018	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(4,894)	Ordinary (100,000)	(100,000)
28/03/2019	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	Off Market Purchase	\$51,053	Ordinary 1,041,897	1,041,897
28/03/2019	Carly Louise McGowan	Off Market Sale	\$(26,553)	Ordinary (541,897)	(541,897)
28/03/2019	Elizabeth Louise Steinepreis	Off Market Sale	\$(24,500)	Ordinary (500,000)	(500,000)
28/12/2019	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Purchase	\$7,156	Ordinary 150,000	150,000
26/06/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	Off Market Purchase	\$258,000	Ordinary 6,000,000	6,000,000
26/06/2020	Croesus Mining Pty Ltd <The Second Super Fund A/c>	Off Market Sale	\$(258,000)	Ordinary (6,000,000)	(6,000,000)