



## Announcement Summary

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**Entity name**

SYMBOL MINING LIMITED

**Applicable security for the reorganisation**

SL1	ORDINARY FULLY PAID
SL1AD	OPTION EXPIRING 31-DEC-2020 RESTRICTED
SL1AC	OPTION EXPIRING 18-DEC-2021 RESTRICTED
SL1AB	ORDINARY FULLY PAID RESTRICTED
SL1AI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday January 22, 2021

**Reason for the Update**

Share registry delays.

**Refer to below for full details of the announcement**

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

SYMBOL MINING LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

161949546

**1.3 ASX issuer code**

SL1

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Share registry delays.

**1.4b Date of previous announcement(s) to this update**

Friday December 11, 2020

**1.5 Date of this announcement**

Friday January 22, 2021

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

SL1

ORDINARY FULLY PAID

SL1AD

OPTION EXPIRING 31-DEC-2020 RESTRICTED

SL1AC

OPTION EXPIRING 18-DEC-2021 RESTRICTED

SL1AB

ORDINARY FULLY PAID RESTRICTED

SL1AI

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday January 12, 2021	<input checked="" type="checkbox"/> Actual	Yes

**Comments**Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

Friday January 15, 2021

**3.2 Date of +security holder meeting**

Tuesday January 12, 2021

**3.2a Effective date of consolidation or split**

Tuesday January 12, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Wednesday January 13, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Thursday January 14, 2021

**3.5 Record date**

Friday January 15, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Monday January 18, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Friday January 29, 2021

**3.8 Trading starts on a normal T+2 basis**

Monday February 1, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday February 3, 2021

## Part 4 - Event type and details

**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

2,000

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

SL1

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

520,150,697

**Number on issue post  
consolidation or split**

260,075

**Estimate/Actual**☒ Estimated**ASX +Security Code**

SL1AD

**ASX +Security Description**

OPTION EXPIRING 31-DEC-2020 RESTRICTED

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

7,100,000

**Number on issue post  
consolidation or split**

3,550

**Estimate/Actual**☒ Estimated**ASX +Security Code**

SL1AC

**ASX +Security Description**

OPTION EXPIRING 18-DEC-2021 RESTRICTED



<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 6,750,000	<b>Number on issue post consolidation or split</b> 3,375	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> SL1AB	<b>ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 195,634,434	<b>Number on issue post consolidation or split</b> 97,817	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> SL1AI	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 54,535,900	<b>Number on issue post consolidation or split</b> 27,268	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b> SL1AD	<b>ASX +Security Description</b> OPTION EXPIRING 31-DEC-2020 RESTRICTED	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.06000000	<b>Exercise price post consolidation or split</b> 120.00000000
<b>ASX +Security Code</b> SL1AC	<b>ASX +Security Description</b> OPTION EXPIRING 18-DEC-2021 RESTRICTED	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.04000000	<b>Exercise price post consolidation or split</b> 80.00000000
<b>ASX +Security Code</b> SL1AI	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**



**6.2 Additional information for inclusion in the Announcement Summary**

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