

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> CHALICE MINING LIMITED
<b>ABN</b> 47 116 648 956

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Tim R B Goyder
<b>Date of last notice</b>	26 November 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Plato Prospecting Pty Ltd (ACN 008 964 896) as trustee for TRB Goyder Superannuation Fund. Tim Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd and a member of the TRB Goyder Superannuation Fund.  Lotaka Pty Ltd (ACN 008 939 192). Tim Goyder is the sole Director and Shareholder of Lotaka Pty Ltd.  Linda Goyder is the wife of Tim Goyder.
<b>Date of change</b>	21 January 2021

+ See chapter 19 for defined terms.

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<p><b>No. of securities held prior to change</b></p>	<p><u>Ordinary Shares</u></p> <ul style="list-style-type: none"> <li>• Lotaka: 314,927 fully paid ordinary shares</li> <li>• Tim Goyder: 36,107,387 fully paid ordinary shares</li> <li>• Plato Prospecting &lt;TRB Goyder Super Fund A/C&gt;: 370,884 fully paid ordinary shares</li> <li>• Linda Goyder: 400,000 fully paid ordinary shares</li> </ul> <p><b>Total: 37,193,198 ordinary shares</b></p> <p><u>Performance Rights</u></p> <p>871,751 - vesting 30 June 2021, expiring 30 June 2022  735,294- vesting 30 June 2022, expiring 30 June 2023</p> <p>Each Performance Right will convert to one fully paid ordinary share for nil cash consideration subject to the satisfaction of performance vesting conditions based on Absolute Total Shareholder Return ("TSR"), relative TSR objectives and achieving key business objectives.</p> <p><u>Unlisted Options</u></p> <p>250,000 with an exercise price of \$2.20, expiring 30 June 2023.</p>
<p><b>Class</b></p>	<p>Fully paid ordinary shares</p>
<p><b>Number acquired</b></p>	<p>2,763 Fully paid ordinary shares (Tim Goyder)  2,763 Fully paid ordinary shares (Linda Goyder)</p>
<p><b>Number disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$10,361.25 (Tim Goyder)  \$10,361.25 (Linda Goyder)</p>

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<b>No. of securities held after change</b>	<p><u>Ordinary Shares</u></p> <ul style="list-style-type: none"> <li>• Lotaka: 314,927 fully paid ordinary shares</li> <li>• Tim Goyder: 36,110,150 fully paid ordinary shares</li> <li>• Plato Prospecting &lt;TRB Goyder Super Fund A/C&gt;: 370,884 fully paid ordinary shares</li> <li>• Linda Goyder: 402,763 fully paid ordinary shares</li> </ul> <p><b>Total: 37,198,724 ordinary shares</b></p> <p><u>Performance Rights</u></p> <p>871,751 - vesting 30 June 2021, expiring 30 June 2022 735,294- vesting 30 June 2022, expiring 30 June 2023</p> <p>Each Performance Right will convert to one fully paid ordinary share for nil cash consideration subject to the satisfaction of performance vesting conditions based on Absolute Total Shareholder Return ("TSR"), relative TSR objectives and achieving key business objectives.</p> <p><u>Unlisted Options</u></p> <p>250,000 with an exercise price of \$2.20, expiring 30 June 2023.</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares acquired at \$3.75 per share from participating in the Share Purchase Plan announced by Chalice Mining Limited on 1 December 2020.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A

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Interest after change	N/A
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**Part 3 – +Closed period**

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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