

Market Announcement

25 January 2021

Kopore Metals Limited (ASX: KMT) – Trading Halt

Description

The securities of Kopore Metals Limited ('KMT') will be placed in trading halt at the request of KMT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 28 January 2021 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

25 January 2021

Madeleine Green
Australian Securities Exchange
Level 40, Central Park
152 St Georges Terrace
Perth WA 6000

By email: Madeleine.Green@asx.com.au and tradinghaltspert@asx.com.au

Dear Madeleine,

KOPORE METALS LIMITED (ASX.KMT): REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Kopore Metals Limited (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading today, 25 January 2021.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. **Reason for trading halt** – the trading halt is requested pending the release of an announcement in relation to a proposed material earn-in acquisition (**Announcement**).
2. **Duration of the trading halt** – the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes the Announcement and the commencement of trading on 28 January 2021.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon the occurrence of the earlier of the events referred to in point 2 above.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – the Company is not aware of any other information to inform the market about the trading halt.

Please do not hesitate to contact me if further information is required.

Yours sincerely,



Sarah Wilson
Joint Company Secretary