

ASX Release

Results of General Meeting

MELBOURNE, AUSTRALIA – 29 Jan 2021: SUDA Pharmaceuticals Ltd (ASX: SUD), a leader in oro-mucosal drug delivery, wishes to advise that all Resolutions contained in the Notice of Meeting were carried by poll.

In accordance with ASX Listing rule 3.13.2 and Section 251AA(1) of the *Corporations Act 2001*, the following page provides information in relation to the proxy votes received for each Resolution considered by Members of the Company at the General Meeting held today.

All Resolutions passed on a poll by the required majority.

For and on behalf of the Board



Phillip Hains
Company Secretary
SUDA Pharmaceuticals Ltd

Extraordinary General Meeting , 29 January 2021 1pm (AEDT)

| Resolution | Result | Voting Method | If s250U applies | Poll Result | | | | | | Proxies received | | | |
|------------|---|---------------|------------------|-------------|------------|---------------|------------|-----------|--------|------------------|------------|------------|-----------|
| | | | | Voted For | | Voted Against | | Abstained | For | Against | Abstain | Discretion | |
| | | | | Number | % | Number | % | Number | | | | | |
| 1 | Ratification and approval of previous allotment and issue of shares to professional and sophisticated investors | Passed | Poll | N/A | 56,022,596 | 93.88% | 3,651,915 | 6.12% | 38,364 | 39,385,514 | 3,649,595 | 38,364 | 3,366,049 |
| 2 | Approval of allotment and issue of shares to a related party : Mr Paul Hopper | Passed | Poll | N/A | 55,302,992 | 92.19% | 4,683,755 | 7.81% | 38,364 | 38,710,176 | 4,681,435 | 38,364 | 3,321,783 |
| 3 | Approval of allotment and issue of shares to a related party : Mr David Phillips | Passed | Poll | N/A | 55,873,192 | 92.28% | 4,673,555 | 7.72% | 38,364 | 39,280,376 | 4,671,235 | 38,364 | 3,321,783 |
| 4 | Approval of allotment and issue of shares to a related party : Dr Michael Baker | Passed | Poll | N/A | 56,473,192 | 93.27% | 4,073,555 | 6.73% | 38,364 | 39,880,376 | 4,071,235 | 38,364 | 3,321,783 |
| 5 | Approval of issue of options to Baker Young Limited | Passed | Poll | N/A | 56,502,992 | 93.26% | 4,081,019 | 6.74% | 1,100 | 39,910,176 | 4,078,699 | 1,100 | 3,321,783 |
| 6 | Approval of Employee Share Option Plan | Passed | Poll | N/A | 34,572,013 | 63.80% | 19,618,270 | 36.20% | 38,364 | 30,866,874 | 12,524,737 | 38,364 | 3,321,783 |

* Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item



Report presented by Advanced Share Registry Limited

Date: 29-Jan-2021