

# RESULTS OF GENERAL MEETING

Sky and Space Company Limited (formerly Sky and Space Global Limited) (**ASX: SAS**, ‘**Sky and Space Company**’ or the ‘**Company**’), an ASX-listed UK satellite company with communications, satellite, and software industry expertise, would like to confirm the results of the Company’s Annual General Meeting held 27 January 2021 are provided in accordance with Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act*.

The resolutions were passed by way of a poll and the full meeting results are provided on the following page.

*Authorised for release by Ian Pamensky, Company Secretary.*

## For more information please contact:

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\*There is a risk that ASX may not grant the Company approval to reinstate its securities on the Official List. Unless ASX agrees to allow the Company’s securities to recommence trading on or before 8 April 2021 (or such later date approved by ASX), the Company will be de-listed from ASX.



## ABOUT SKY AND SPACE GLOBAL LIMITED

Sky and Space Global Limited is an ASX listed (SAS) satellite company regulated by the UK Space Agency with aerospace, satellite, and software industry expertise.

The Company's core business is to provide communications infrastructure and services based on nanosatellite technology and deploy highly sophisticated software systems that launch, maintain orbit, control, and manage global communication networks in space.

The Company was the first to build and operate a nanosatellite based commercial telecom network. It currently benefits from over 50 agreements with future customers, award winning technology and many nanosatellite world firsts including propulsionless formation flying and inter satellite communications.

**SKY AND SPACE GLOBAL LTD**  
**ANNUAL GENERAL MEETING**  
**Wednesday, 27 January 2021**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	146,738,937 58.77%	59,184,432 23.71%	43,722,412 17.52%	6,920,372	190,469,349 76.29%	59,184,432 23.71%	6,920,372	Carried
2 Consolidation of Capital	Ordinary	793,058,810 64.87%	67,556,800 5.53%	361,808,943 29.60%	3,562,266	1,154,875,753 94.47%	67,556,800 5.53%	3,562,266	Carried
3 Approval to issue Securities to Recipient Parties	Ordinary	808,381,700 66.04%	53,694,929 4.39%	362,007,064 29.57%	1,903,126	1,170,396,764 95.61%	53,694,929 4.39%	1,903,126	Carried
4 Approval to issue Shares to Administrators in Lieu of Fees	Ordinary	810,553,874 66.36%	49,024,228 4.01%	361,970,948 29.63%	4,437,769	1,172,532,822 95.99%	49,024,228 4.01%	4,437,769	Carried
5 Approval to issue Creditor Convertible Notes and Shares upon Conversion of Creditor Convertible Notes	Ordinary	808,308,122 66.07%	53,906,578 4.40%	361,388,062 29.53%	2,384,057	1,169,704,184 95.59%	53,906,578 4.41%	2,384,057	Carried
6 Approval to issue Shares to unrelated parties on conversion of Seed Convertible Loans	Ordinary	796,911,952 65.15%	64,401,512 5.26%	362,029,401 29.59%	2,643,954	1,158,949,353 94.74%	64,401,512 5.26%	2,643,954	Carried
7 Approval to issue Shares to a related party on conversion of Seed Convertible Loan	Ordinary	473,781,472 53.07%	56,544,403 6.34%	362,349,059 40.59%	2,641,218	836,138,531 93.67%	56,544,403 6.33%	2,641,218	Carried
8 Approval to issue Shares under the Subsequent Capital Raising	Ordinary	807,910,464 65.96%	55,563,568 4.54%	361,337,592 29.50%	1,175,195	1,169,256,056 95.46%	55,563,568 4.54%	1,175,195	Carried
9 Approval to issue Underwriter Options	Ordinary	799,534,684 65.48%	58,300,856 4.78%	363,238,943 29.74%	4,912,336	1,162,781,627 95.23%	58,300,856 4.77%	4,912,336	Carried
10 Approval to issue Virgin Settlement Securities	Ordinary	814,647,555 66.56%	47,226,428 3.86%	362,018,944 29.58%	2,093,892	1,176,674,499 96.14%	47,226,428 3.86%	2,093,892	Carried
11 Adoption of Employee Incentive Plan	Ordinary	795,215,424 88.01%	64,214,490 7.11%	44,067,676 4.88%	3,405,896	839,291,100 92.89%	64,214,490 7.11%	3,405,896	Carried
12 Issue of Performance Rights to Director - Mr Xavier Kris	Ordinary	786,748,945 87.31%	64,079,672 7.11%	50,303,805 5.58%	5,771,064	837,060,750 92.89%	64,079,672 7.11%	5,771,064	Carried
13 Issue of Performance Rights to Director - Mr Stephen Gorenstein	Ordinary	785,779,772 87.21%	64,567,346 7.17%	50,672,277 5.62%	6,300,758	836,460,049 92.83%	64,567,346 7.17%	6,300,758	Carried
14 Issue of Performance Rights to Director - Mr Silvio Salom	Ordinary	784,838,222 87.11%	65,879,896 7.31%	50,301,277 5.58%	5,884,091	835,147,499 92.69%	65,879,896 7.31%	5,884,091	Carried
15 Issue of Shares to related party - Maya Glickman-Pariente	Ordinary	442,275,438 77.09%	81,123,091 14.14%	50,293,277 8.77%	333,628,347	492,576,715 85.86%	81,123,091 14.14%	333,628,347	Carried
16 Issue of Shares to related party - Meidad Pariente	Ordinary	438,896,194 76.64%	81,155,241 14.17%	52,647,121 9.19%	334,621,597	491,551,315 85.83%	81,155,241 14.17%	334,621,597	Carried
17 Approval to issue Employee Shares	Ordinary	788,443,198 64.67%	61,451,761 5.04%	369,297,032 30.29%	6,794,828	1,157,748,230 94.96%	61,451,761 5.04%	6,794,828	Carried

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18 Election of Director - Mr Xavier Kris	Ordinary	805,506,356 65.95%	47,041,515 3.85%	369,000,943 30.20%	4,438,005	1,174,515,299 96.15%	47,041,515 3.85%	4,438,005	Carried
19 Election of Director - Mr Stephen Gorenstein	Ordinary	803,226,050 65.83%	47,809,446 3.92%	369,038,943 30.25%	5,912,380	1,172,272,993 96.08%	47,809,446 3.92%	5,912,380	Carried
20 Election of Director - Mr Silvio Salom	Ordinary	802,220,356 65.75%	47,785,882 3.92%	369,988,943 30.33%	5,991,638	1,172,217,299 96.08%	47,785,882 3.92%	5,991,638	Carried
21 Replacement of Constitution	Special	792,542,026 65.00%	57,566,238 4.73%	368,948,943 30.27%	6,929,612	1,161,498,969 95.28%	57,566,238 4.72%	6,929,612	Carried
22 Change of Company name	Special	789,044,288 64.79%	59,692,403 4.91%	368,938,943 30.30%	8,311,185	1,157,991,231 95.10%	59,692,403 4.90%	8,311,185	Carried
23 Approval to issue additional Options	Ordinary	788,526,255 64.55%	63,948,503 5.24%	369,003,943 30.21%	4,508,118	1,157,538,198 94.76%	63,948,503 5.24%	4,508,118	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.