

RESULTS OF GENERAL MEETING

Sky and Space Company Limited (formerly Sky and Space Global Limited) (**ASX: SAS, 'Sky and Space Company' or the 'Company'**), an ASX-listed UK satellite company with communications, satellite, and software industry expertise, would like to confirm the results of the Company's Annual General Meeting held 27 January 2021 are provided in accordance with Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act*.

The resolutions were passed by way of a poll and the full meeting results are provided on the following page.

Authorised for release by Ian Pamensky, Company Secretary.

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*There is a risk that ASX may not grant the Company approval to reinstate its securities on the Official List. Unless ASX agrees to allow the Company's securities to recommence trading on or before 8 April 2021 (or such later date approved by ASX), the Company will be de-listed from ASX.



ABOUT SKY AND SPACE GLOBAL LIMITED

Sky and Space Global Limited is an ASX listed (SAS) satellite company regulated by the UK Space Agency with aerospace, satellite, and software industry expertise.

The Company's core business is to provide communications infrastructure and services based on nanosatellite technology and deploy highly sophisticated software systems that launch, maintain orbit, control, and manage global communication networks in space.

The Company was the first to build and operate a nanosatellite based commercial telecom network. It currently benefits from over 50 agreements with future customers, award winning technology and many nanosatellite world firsts including propulsionless formation flying and inter satellite communications.

SKY AND SPACE GLOBAL LTD
ANNUAL GENERAL MEETING
Wednesday, 27 January 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|-----------------|--|----------------------|-----------------------|-------------|--|----------------------|-------------|-----------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1 Adoption of Remuneration Report | Ordinary | 146,738,937 58.77% | 59,184,432 23.71% | 43,722,412 17.52% | 6,920,372 | 190,469,349 76.29% | 59,184,432 23.71% | 6,920,372 | Carried |
| 2 Consolidation of Capital | Ordinary | 793,058,810 64.87% | 67,556,800 5.53% | 361,808,943 29.60% | 3,562,266 | 1,154,875,753 94.47% | 67,556,800 5.53% | 3,562,266 | Carried |
| 3 Approval to issue Securities to Recipient Parties | Ordinary | 808,381,700 66.04% | 53,694,929 4.39% | 362,007,064 29.57% | 1,903,126 | 1,170,396,764 95.61% | 53,694,929 4.39% | 1,903,126 | Carried |
| 4 Approval to issue Shares to Administrators in Lieu of Fees | Ordinary | 810,553,874 66.36% | 49,024,228 4.01% | 361,970,948 29.63% | 4,437,769 | 1,172,532,822 95.99% | 49,024,228 4.01% | 4,437,769 | Carried |
| 5 Approval to issue Creditor Convertible Notes and Shares upon Conversion of Creditor Convertible Notes | Ordinary | 808,308,122 66.07% | 53,906,578 4.40% | 361,388,062 29.53% | 2,384,057 | 1,169,704,184 95.59% | 53,906,578 4.41% | 2,384,057 | Carried |
| 6 Approval to issue Shares to unrelated parties on conversion of Seed Convertible Loans | Ordinary | 796,911,952 65.15% | 64,401,512 5.26% | 362,029,401 29.59% | 2,643,954 | 1,158,949,353 94.74% | 64,401,512 5.26% | 2,643,954 | Carried |
| 7 Approval to issue Shares to a related party on conversion of Seed Convertible Loan | Ordinary | 473,781,472 53.07% | 56,544,403 6.34% | 362,349,059 40.59% | 2,641,218 | 836,138,531 93.67% | 56,544,403 6.33% | 2,641,218 | Carried |
| 8 Approval to issue Shares under the Subsequent Capital Raising | Ordinary | 807,910,464 65.96% | 55,563,568 4.54% | 361,337,592 29.50% | 1,175,195 | 1,169,256,056 95.46% | 55,563,568 4.54% | 1,175,195 | Carried |
| 9 Approval to issue Underwriter Options | Ordinary | 799,534,684 65.48% | 58,300,856 4.78% | 363,238,943 29.74% | 4,912,336 | 1,162,781,627 95.23% | 58,300,856 4.77% | 4,912,336 | Carried |
| 10 Approval to issue Virgin Settlement Securities | Ordinary | 814,647,555 66.56% | 47,226,428 3.86% | 362,018,944 29.58% | 2,093,892 | 1,176,674,499 96.14% | 47,226,428 3.86% | 2,093,892 | Carried |
| 11 Adoption of Employee Incentive Plan | Ordinary | 795,215,424 88.01% | 64,214,490 7.11% | 44,067,676 4.88% | 3,405,896 | 839,291,100 92.89% | 64,214,490 7.11% | 3,405,896 | Carried |
| 12 Issue of Performance Rights to Director - Mr Xavier Kris | Ordinary | 786,748,945 87.31% | 64,079,672 7.11% | 50,303,805 5.58% | 5,771,064 | 837,060,750 92.89% | 64,079,672 7.11% | 5,771,064 | Carried |
| 13 Issue of Performance Rights to Director - Mr Stephen Gorenstein | Ordinary | 785,779,772 87.21% | 64,567,346 7.17% | 50,672,277 5.62% | 6,300,758 | 836,460,049 92.83% | 64,567,346 7.17% | 6,300,758 | Carried |
| 14 Issue of Performance Rights to Director - Mr Silvio Salom | Ordinary | 784,838,222 87.11% | 65,879,896 7.31% | 50,301,277 5.58% | 5,884,091 | 835,147,499 92.69% | 65,879,896 7.31% | 5,884,091 | Carried |
| 15 Issue of Shares to related party - Maya Glickman-Pariente | Ordinary | 442,275,438 77.09% | 81,123,091 14.14% | 50,293,277 8.77% | 333,628,347 | 492,576,715 85.86% | 81,123,091 14.14% | 333,628,347 | Carried |
| 16 Issue of Shares to related party - Meidad Pariente | Ordinary | 438,896,194 76.64% | 81,155,241 14.17% | 52,647,121 9.19% | 334,621,597 | 491,551,315 85.83% | 81,155,241 14.17% | 334,621,597 | Carried |
| 17 Approval to issue Employee Shares | Ordinary | 788,443,198 64.67% | 61,451,761 5.04% | 369,297,032 30.29% | 6,794,828 | 1,157,748,230 94.96% | 61,451,761 5.04% | 6,794,828 | Carried |

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| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|--------------------|--|---------------------|-----------------------|-----------|--|---------------------|-----------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 18 Election of Director - Mr Xavier Kris | Ordinary | 805,506,356 65.95% | 47,041,515 3.85% | 369,000,943 30.20% | 4,438,005 | 1,174,515,299 96.15% | 47,041,515 3.85% | 4,438,005 | Carried |
| 19 Election of Director - Mr Stephen Gorenstein | Ordinary | 803,226,050 65.83% | 47,809,446 3.92% | 369,038,943 30.25% | 5,912,380 | 1,172,272,993 96.08% | 47,809,446 3.92% | 5,912,380 | Carried |
| 20 Election of Director - Mr Silvio Salom | Ordinary | 802,220,356 65.75% | 47,785,882 3.92% | 369,988,943 30.33% | 5,991,638 | 1,172,217,299 96.08% | 47,785,882 3.92% | 5,991,638 | Carried |
| 21 Replacement of Constitution | Special | 792,542,026 65.00% | 57,566,238 4.73% | 368,948,943 30.27% | 6,929,612 | 1,161,498,969 95.28% | 57,566,238 4.72% | 6,929,612 | Carried |
| 22 Change of Company name | Special | 789,044,288 64.79% | 59,692,403 4.91% | 368,938,943 30.30% | 8,311,185 | 1,157,991,231 95.10% | 59,692,403 4.90% | 8,311,185 | Carried |
| 23 Approval to issue additional Options | Ordinary | 788,526,255 64.55% | 63,948,503 5.24% | 369,003,943 30.21% | 4,508,118 | 1,157,538,198 94.76% | 63,948,503 5.24% | 4,508,118 | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.