

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **Bowen Coking Coal Limited**ACN/ARSN **064 874 620****1. Details of substantial holder (1)**Name **Nicholas Jorss**

ACN/ARSN (if applicable)

The holder became a substantial holder on **12/12/2020****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	60,957,120	60,957,120	6.5%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Nicholas Jorss	See below	60,957,120 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure "A"			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Nicholas Jorss	12 December 2020	\$550,000		20,000,000 Ordinary Shares
Nicholas Jorss	Before 12 August 2020 (ie. before four months prior to 12-Dec-20)	N/A		40,957,120 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure "A"	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "A"	

Signature

print name **Nicholas Jorss**

capacity *28/1/21*

sign here



date 28/01/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure "A"

This is Annexure "A" of the Form 603 'Notice of initial substantial holder' to Bowen Coking Coal Limited ACN 064 874 620 dated 28 January 2021.

4. Details of present registered holders

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Nicholas Jorss	St Lucia Resources Capital Fund Pty Ltd <The St Lucia Resources Capital Trust>	St Lucia Resources Capital Fund Pty Ltd <The St Lucia Resources Capital Trust>	37,328,548 Ordinary Shares
Nicholas Jorss	Mr Nicholas Christian Jorss & Mrs Katherine Jorss <Jorss Family Super Fund A/C>	Mr Nicholas Christian Jorss & Mrs Katherine Jorss <Jorss Family Super Fund A/C>	2,628,572 Ordinary Shares
Nicholas Jorss	Oloss Investments Pty Limited <The Oloss Capital Trust>	Oloss Investments Pty Limited <The Oloss Capital Trust>	20,000,000 Ordinary Shares
Nicholas Jorss	Jorss Family Investments Pty Ltd	Jorss Family Investments Pty Ltd	1,000,000 Ordinary Shares

6. Associates

Name and ACN/ARSN (if applicable)	Nature of association
St Lucia Resources Capital Fund Pty Ltd <The St Lucia Resources Capital Trust>	Nicholas Jorss is a director and >20% shareholder, and a beneficiary of the trust
Mr Nicholas Christian Jorss & Mrs Katherine Jorss <Jorss Family Super Fund A/C>	Nicholas Jorss is a trustee and a beneficiary of the super fund
Oloss Investments Pty Limited <The Oloss Capital Trust>	Nicholas Jorss is a director and >20% shareholder, and a beneficiary of the trust
Jorss Family Investments Pty Ltd	Nicholas Jorss is a director and >20% shareholder

7. Addresses

Name	Address
Nicholas Jorss	21 Strath Street, Highgate Hill, QLD, 4101
St Lucia Resources Capital Fund Pty Ltd	Wybenga & Partners Pty Ltd, Level 4, 6-10 O'Connell Street, Sydney, NSW, 2000
Mr Nicholas Christian Jorss & Mrs Katherine Jorss	21 Strath Street, Highgate Hill, QLD, 4101
Oloss Investments Pty Limited	21 Strath Street, Highgate Hill, QLD, 4101
Jorss Family Investments Pty Ltd	21 Strath Street, Highgate Hill, QLD, 4101