



9 December 2020

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS ACT 2001 (“Act”)

On 9 December 2020, Brookside Energy Limited (**Company**) issued a total of 122,500,000 listed options (ASX Code BRKOB), with each listed option entitling the holder to subscribe for one fully paid ordinary share in the capital of the Company at an exercise price of \$0.011 on or before 30 June 2022 (**Options**).

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Options noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that, as at 9 December 2020:

- (a) The Company issued a total of 122,500,000 Options without disclosure under Part 6D.2 of the Act;
- (b) The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) There is no information:
 - (i) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) The rights and liabilities attaching to the Options.

– ENDS –

Authority:

This announcement has been authorised for release by the Board of Directors of Brookside Energy Limited

For further information, contact:

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