



AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

7 December 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Mount Ridley Mines Limited (ASX: MRD) (or “the Company”) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

The company has issued 350,000,000 fully paid ordinary shares and 402,419,092 options (exercisable at \$0.0030 each, on or before 30 November 2022) as announced today.

In accordance with section 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Securities without disclosure under part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
3. as at the date of this notice, there is no “excluded information” (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

For and on behalf of the Board,

Peter Christie
Chairman
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