



10 December 2020

Mr Dale Allen
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Dale

Request for Extension of Voluntary Suspension

In accordance with ASX Listing Rule 17.2, Salt Lake Potash Limited (ASX: SO4) (the Company) requests an extension to the voluntary suspension applied for on 3 December 2020. The Company advises that:

- 1 The extension to the voluntary suspension is requested in connection with an update to the Company's resolution of debt financing and a capital raising intended to raise approximately A\$48 million at \$0.40 per share by way of placement with the ability to take oversubscriptions, and a share purchase plan to raise up to A\$5 million.
- 2 The Company requests that the voluntary suspension remains in place until the earlier of such time as it makes an announcement to the market in relation to the above and the commencement of trading on Friday, 11 December 2020.
- 3 The Company is not aware of any reason why the extension to the voluntary suspension should not be granted or of any other information necessary to inform the market or ASX about the request.

Yours sincerely

Clint McGhie
Company Secretary

Salt Lake Potash Limited
ASX/AIM SO4
ABN 98 117 085 748

239 Adelaide Terrace
Perth WA 6000
Australia

Telephone
+61 8 6559 5800

Email
info@so4.com.au

Website
www.so4.com.au