

Market Announcement

12 May 2021

Juno Minerals Limited (ASX: JNO) – Admission and Commencement of Official Quotation

Description

Juno Minerals Limited ('JNO') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 12 May 2021.

Official quotation of JNO's ordinary fully paid shares will commence at 12:00 PM AEST on Friday, 14 May 2021.

JNO raised \$3,914,500 pursuant to the offer under its replacement prospectus dated 25 March 2021 ('Replacement Prospectus') by the issue of 15,658,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted Securities:	135,658,001 fully paid ordinary shares
ASX Code:	JNO
Time:	12:00 PM AEST
Date:	Friday, 14 May 2021
ASX Trade Abbreviation:	JUNO
ISIN:	AU0000134173
Home Branch:	Perth
Registered Office:	Address: Level 10, 16 St Georges Terrace, Perth WA 6000 Phone: +61 8 9346 5599 Email: investorrelations@junominerals.com.au
Company Secretary:	Melissa North
Share Registry:	Link Market Services Limited Address: Level 12, QV1 Building, 250 St Georges Terrace, Perth WA 6000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 3.8 of the Replacement Prospectus
Activities:	Mineral exploration with a primary focus on exploration for iron ore.
Lead Manager:	NA
Underwriter:	NA

ASX Restricted Securities:	800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 May 2023, being 24 months from the date of commencement of Official Quotation. 2,400,000 options exercisable at \$0.25 on or before 10 May 2026, classified by ASX as restricted securities and to be held in escrow until 14 May 2023, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	Nil

What do I need to do and by when?

Please refer to JNO's Replacement Prospectus.

Need more information?

For further information, please call JNO on +61 8 9346 5599.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)