

21 May 2021

Daniel Nicholson
Adviser, Listing Compliance
Australian Securities Exchange
40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By email only: daniel.nicholson@asx.com.au

Dear Mr Nicholson

TRADING HALT REQUEST

M8 Sustainable Limited (ASX: M8S) requests a trading halt be placed on the Company's securities pending a response to a price and volume query from the ASX.

The Company requests that the securities remain in a trading halt until the earlier of a response regarding the above or the commencement of trade on Tuesday 25 May 2021.

This request has been authorized by me, the Company Secretary of M8 Sustainable Limited.

Yours sincerely



John Colli
Company Secretary