

COSMO GOLD LIMITED – MINING ENTRY PERMIT GRANTED**Highlights**

- **Cosmo Gold receives Mining Entry Permit (MEP) to enter Cosmo Newbery Aboriginal Reserve.**
- **Expected listing date 18 June 2021.**

3D Resources Limited (ASX:DDD) (3D Resources or the **Company**) is pleased to provide the following further update on the progress of the Cosmo Gold Limited (**Cosmo Gold**) initial public offering (IPO).

Mining Entry Permit to enter Cosmo Newbery Aboriginal Reserve granted

Cosmo Gold has now received confirmation from the Minister for Aboriginal Affairs that a MEP to enter the Cosmo Newbery (West) Reserve in respect of activities pertaining to Cosmo Gold's tenements, being Exploration Licenses E38/2274, E38/2627, E38/2774, E38/2851, E38/3249, E38/3456, E38/3457 and E38/3525 (application) situated within the Reserve has been granted. The MEP enables Cosmo to commence ground-based exploration work on the tenements, and paves the way for completion of the Cosmo Gold IPO.

Revised IPO Timetable

As previously announced, Cosmo Gold extended its IPO on 4 May 2021 by lodging a supplementary prospectus with ASIC and adopting a revised timetable. As required by the *Corporations Act 2001* (Cth), the supplementary prospectus provides all applicants with one month to withdraw their application and seek a refund of their application monies.

Cosmo Gold has adopted the following revised IPO timetable as set out in the supplementary prospectus (and as announced by the Company on 5 May 2021):

Lodgement of Prospectus with ASIC	4 February 2021
Priority Offer Record Date	5.00 (AEDT) on 9 February 2021
Opening Date for the General Offer and Priority Offer	12 February 2021
In-specie Distribution Record Date	5.00pm (AEDT) on 17 March 2021
Completion of the In-specie Distribution	19 March 2021
Closing Date for the General Offer and Priority Offer	5.00pm (AEST) on 4 June 2021
Allotment and issue of Shares under the General Offer and Priority Offer	11 June 2021
Dispatch of Statements of Shareholding	15 June 2021
Expected date for Shares to commence trading on ASX	18 June 2021

Cosmo Gold has provided the MEP to ASX, and is liaising with ASX in relation to completion of the IPO and listing on ASX.

The Company will further update the market in due course.

-ENDS-

Released with the authority of the board.

For further information on the Company and our projects, please visit: www.3dresources.com.au

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