

ASX ANNOUNCEMENT

19 May 2021



ASX Market Announcements
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir

ISSUE OF SECURITIES

Walkabout Resources Ltd (ASX: WKT) refers to the accompanying Appendix 2A.

Walkabout Resources Ltd gives notice that:

- it issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- as at today's date there is no other information that is excluded information which is required to be set out in this notice pursuant to section 708A(6)(e) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Shaun Menezes', is positioned above the printed name.

Shaun Menezes
Company Secretary