

CANCELLATION OF OPTIONS

Resonance Health Ltd (ASX: RHT) (“Resonance Health” or “Company”) wishes to advise that the following unlisted options have been cancelled effective 30 June 2021, pursuant to the relevant agreement:

Number	Exercise Price	Expiry Date
1,000,000	\$0.10	1 January 2022
1,000,000	\$0.125	1 January 2022

The updated capital structure of the Company is set out below:

	Number	Class
Number and class of all securities quoted on ASX	461,149,601	Fully paid ordinary shares
Number and class of all securities not quoted on ASX	1,000,000	Unlisted options exercisable at \$0.10 on or before 13 June 2022
	200,000	Unlisted options exercisable at \$0.10 on or before 1 December 2022
	4,000,000	Unlisted options exercisable at \$0.15 on or before 28 November 2022
	4,000,000	Unlisted options exercisable at \$0.175 on or before 28 November 2022
	4,000,000	Unlisted Options exercisable at \$0.20 on or before 28 November 2022

This announcement is approved by the Company Secretary.

Mitchell Wells
 Company Secretary
Resonance Health Ltd