

## **CONTROLLED PLACEMENT FACILITY – EXTENSION & INCREASE**

Resonance Health Ltd (ASX: RHT) (“Resonance Health” or “Company”) has agreed with Acuity Capital to increase the Controlled Placement Agreement (“CPA”) Limit from \$5m to \$7.75m and to extend the expiry date of the CPA to 31 July 2023.

As previously announced, the CPA was initially established with a limit of \$5m and the Company has utilised the CPA to raise a total of \$2.75m (see announcements 30 April 2019 and 19 March 2020).

Following the increase and extension, the CPA now has available capacity of \$5m and the new CPA expiry date is 31 July 2023.

Please note there is no requirement on Resonance to utilise the CPA and there were no fees or costs associated with the increase in and extension of the CPA.

Further, no additional security has been provided or required in relation to the increased CPA limit.

This announcement is approved by the Company’s Board of Directors.

Mitchell Wells  
Company Secretary  
**Resonance Health Ltd**