

Pilot Energy Limited

ABN 86 115 229 984
Level 12, 225 George Street
Sydney, NSW 2000



28 June 2021

James Rowe

Listings Compliance, Perth
ASX
Level 40, Central Park,
152-158 St George's Terrace
Perth WA 6000

Dear Mr. Rowe,

REQUEST FOR AN EXTENSION OF VOLUNTARY SUSPENSION

Following on from our request dated 14 June 2021, Pilot Energy Limited (ASX: PGY) (**PGY or Company**) requests an extension of the voluntary suspension of trading in its securities effective from Monday, 28 June 2021.

As you are aware, PGY is now working towards satisfying the various conditions ASX has advised the Company it must meet in order to have its securities reinstated to the ASX Official List.

In accordance with Listing Rule 17.2, the Company makes this request for an extension of voluntary suspension until 11 August 2021, or until it releases an announcement to the market that it has recommenced trading, whichever occurs earlier. By that date the Company anticipates having satisfied all ASX conditions so that it can be reinstated to the ASX Official List and trading may re-commence.

PGY confirms it will keep the market informed of any definitive development on this matter.

PGY is not aware of any reason why the extension of the voluntary suspension should not be granted.

This extension of voluntary suspension request has been authorised by the Board of PGY.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Cate Friedlander".

Cate Friedlander
Company Secretary