

# Market Announcement

2 July 2021

## Monger Gold Ltd (ASX: MMG) – Admission and Commencement of Official Quotation

### Description

Monger Gold Ltd ('MMG') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 2 July 2021.

Official quotation of MMG's ordinary fully paid shares will commence at 12:00PM AEST on Tuesday, 6 July 2021.

MMG raised \$5,000,000 pursuant to the offer under its prospectus dated 16 April 2021 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	25,000,000 fully paid ordinary shares/units
<b>ASX Code:</b>	MMG
<b>Time:</b>	12:00PM AEST
<b>Date:</b>	Tuesday, 6 July 2021
<b>ASX Trade Abbreviation:</b>	MongerGold
<b>ISIN:</b>	AU0000147530
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Monger Gold Ltd Address: 204-206 Balaclava Road, Caulfield North VIC 3161 Phone: 08 6245 2490 Email: info@mongergold.com.au
<b>Company Secretary:</b>	Matthew Foy
<b>Share Registry:</b>	Automic Group Share Registry Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 08 9324 2099 Email: hello@automicgroup.com.au
<b>Balance Date:</b>	31 December
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See page 30 of the Prospectus
<b>Activities:</b>	Minerals exploration and development
<b>Lead Manager:</b>	Barclay Wells Limited
<b>Underwriter:</b>	Not Applicable.

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<b>ASX Restricted Securities:</b>	3,000,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 July 2023, being 24 months from the date of commencement of Official Quotation.  17,400,000 options exercisable at \$0.30 on or before 6 July 2024, classified by ASX as restricted securities and to be held in escrow until 6 July 2023, being 24 months from the date of commencement of Official Quotation.
<b>Other Securities Not Quoted:</b>	900,000 options exercisable at \$0.30 and expiring 6 July 2024

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### What do I need to do and by when?

Please refer to MMG's Prospectus.

### Need more information?

For further information, please call 08 9324 2099.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Belinda Giles**

Adviser, Listings Compliance (Perth)