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ABN 91 124 752 745

## ASX Announcement

6 July 2021

### Appendix 2A – Issue of Shares

GBM Resources Limited (GBM or Company) advises of the issue of 2,000,000 ordinary fully paid shares in consideration for the acquisition of an exploration permit in the Drummond Basin located near the Twin Hills Projects and removal of a competing application near Yandan. Refer to the announcement and Appendix 3B lodged with ASX on 19 March 2021 for further details of the acquisition. The shares are subject to a voluntary escrow period until 6 January 2022.

An Appendix 2A will be lodged with ASX following release of this announcement.

Attached is a cleansing notice given in respect of the issue of the abovementioned securities.

#### **This ASX announcement was approved and authorised for release by:**

Peter Rohner, Managing Director

#### **For further information please contact:**

##### **Investor enquiries**

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#### **About GBM Resources**

GBM Resources Limited is a mineral exploration and development company focused on the discovery of world-class gold and copper deposits in Eastern Australia. The company has a high calibre project portfolio, hosting district scale mineral systems, located in a number of premier metallogenic terrains including the Drummond Basin, Mt Morgan district and the Mt Isa Inlier in Queensland, and the Malmsbury Project in the prolific Victorian Goldfields. These exploration assets are complemented by the recently formed JV on the White Dam Gold Operation in South Australia, in which GBM holds a 50% interest (in cashflow only).

## ASX Announcement

6 July 2021

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

### **GBM RESOURCES LIMITED SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by GBM Resources Limited (ACN 124 752 745) ("GBM") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 6 July 2021 GBM issued 2,000,000 shares without disclosure under Part 6D.2 of the Corporations Act.

GBM gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, GBM is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, GBM has complied with the provisions of Chapter 2M as they apply to GBM and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by GBM under section 708A(6)(e) of the Act.

On behalf of the Board of GBM Resources Limited

A handwritten signature in black ink, appearing to read 'Dan Travers'.

**Dan Travers**  
Company Secretary