

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Zeta Resources Limited	162 902 481

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back within 10/12 limit
2	Date Appendix 3C was given to ASX	9 August 2018

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	889,948 62,666
4	Total consideration paid or payable for the shares	AU\$317,172 AU\$22,246.44

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: - AU\$0.42 date: - 25 October 2018 lowest price paid: - AU\$0.22 date: - 09 March 2020	highest price paid: AU\$0.355 lowest price paid: AU\$0.355 highest price allowed under rule 7.33: AU\$0.3658

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares – the remaining number of shares to be bought back

9,047,386

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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Authorised Signatory

Date: 27 May 2021