

ASX ANNOUNCEMENT

8 June 2021



Entitlement Issue Prospectus Despatch

Walkabout Resources Ltd (**ASX: WKT**) advises that the Company's Pro-Rata Non-Renounceable Entitlement Issue Prospectus lodged with the ASX on 28 May 2021 has been despatched to shareholders today – Tuesday, 8 June 2021.

The Prospectus includes an Entitlement and Acceptance Form outlining Eligible Shareholders Entitlement under the offer. There is also the facility on the Acceptance Form to apply for additional shares should there be a shortfall and the BPay and personalised reference number will allow payment for the entitlement and additional shares. Should the shares not be allocated funds will be returned.

An electronic copy of the Prospectus, along with the information with respect to applying under the offer, is accessible at <https://WalkaboutOffer2021.thereachagency.com>.

The closing date for the Pro-Rata Non-Renounceable Entitlement Issue is Friday, 25 June 2021.

This ASX release has been approved by the Board of Walkabout Resources Ltd.

-ENDS-

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ABOUT WKT

Walkabout is developing the high-grade Lindi Jumbo Graphite Project in South East Tanzania to take advantage of forecast market conditions for Large and Jumbo flake graphite products.

The Company holds 100% of a Mining Licence and between 70% and 100% of adjacent graphite prospecting licences at Lindi Jumbo with an enduring option to acquire the remaining 30% share. A high-grade graphite Mineral Reserve has been delineated within the Mining Licence area.

In addition to the Lindi Jumbo Project, Walkabout is also exploring in south west Tanzania at the Amani Hard Rock Gold Project and southern Namibia at the Eureka Lithium Project.

The Company has also acquired an exciting exploration portfolio for gold and base metals in Northern Ireland and Scotland and is conducting ongoing mineral exploration in these areas.

Learn more at wkt.com.au