



10 June 2021

STATEMENT OF CAPITAL STRUCTURE

The capital structure of the Company following the issue of securities pursuant to the prospectus dated 22 April 2021 (**Prospectus**) is set out below, as further set out in the Prospectus.

Capitalised terms in this announcement have the same meaning as set out in the Prospectus unless the context otherwise requires.

SHARES

Shares	Number
Shares on issue at date of Prospectus	81,744,018
Shares issued on conversion of Performance Rights	675,000
Shares issued pursuant to the Offer	50,000,000
TOTAL	132,419,018

OPTIONS

Options	Number
Options on issue at date of Prospectus	17,391,664
Lead Manager Options issued on completion of the Offer	6,000,000
TOTAL	23,391,664

PERFORMANCE RIGHTS

Performance Rights	Number
Performance Rights on issue at date of Prospectus ¹	1,300,000
Performance Rights to be issued to Executive and Board upon completion of the Offer	Nil
Conversion of Performance Rights prior to being admitted to quotation on the ASX ¹	675,000
TOTAL	625,000

Notes:

1. Of the Performance Rights on issue, the conversion milestone of 675,000 Performance Rights will be achieved by virtue of the Company being admitted to quotation on ASX.



RESTRICTED SECURITIES

Class	Number	Restriction Period
Shares	19,262,835	24 months after listing date
	100,000	Until 25 March 2022
Options	20,400,000	24 months after listing date
Performance Rights	625,000	24 months after listing date

For more information regarding this announcement please contact:

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Authorised for release by the board of HitIQ Limited