

Market Announcement

23 June 2021

Seafarms Group Limited (ASX: SFG) – Trading Halt

Description

The securities of Seafarms Group Limited ('SFG') will be placed in trading halt at the request of SFG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 25 June 2021 or when the announcement is released to the market.

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)

Our Ref: SFG ASX Trading Halt Request 23 June 2021

23 June 2021

Vanessa Nevjestic, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au
vanessa.nevjestic@asx.com.au

Dear Vanessa,

Seafarms Group Limited – Request for Trading Halt

In accordance with Listing Rule 17.1, Seafarms Group Limited (**Seafarms** or the **Company**) requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed capital raising transaction that is material to the Company.

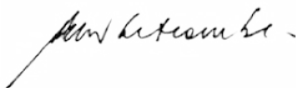
The Company anticipates that the trading halt will be lifted on or before market open on Friday, 25 June 2021 by provision of an announcement to the ASX regarding the proposed capital raising.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Please telephone Harley Whitcombe on (08) 9216 5200 with any queries.

Yours sincerely

Seafarms Group Limited



Harley Whitcombe
Executive Director and Company Secretary