

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme EMERGE GAMING LIMITEDACN/ARSN 31 004 766 376**1. Details of substantial holder(1)**Name LTL CAPITAL PTY LTD  
ACN/ARSN (if applicable) 147 647 890The holder ceased to be a  
substantial holder on27/04 / 2021

The previous notice was given to the company on

30 / 10 / 2020

The previous notice was dated

30/10/2020**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
27/04/2020	LTL CAPITAL PTY LTD	DILUTION BY OPTION CONVERSION	N/A	45,981,773	45,981,773

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
LTL CAPITAL PTY LTD	SUITE 3, LEVEL 10, 23-25 HUNTER STREET, SYDNEY, NSW, 2000

**Signature**print name STEPHEN SILVERcapacity MANAGING DIRECTOR

sign here

date 28/04/21