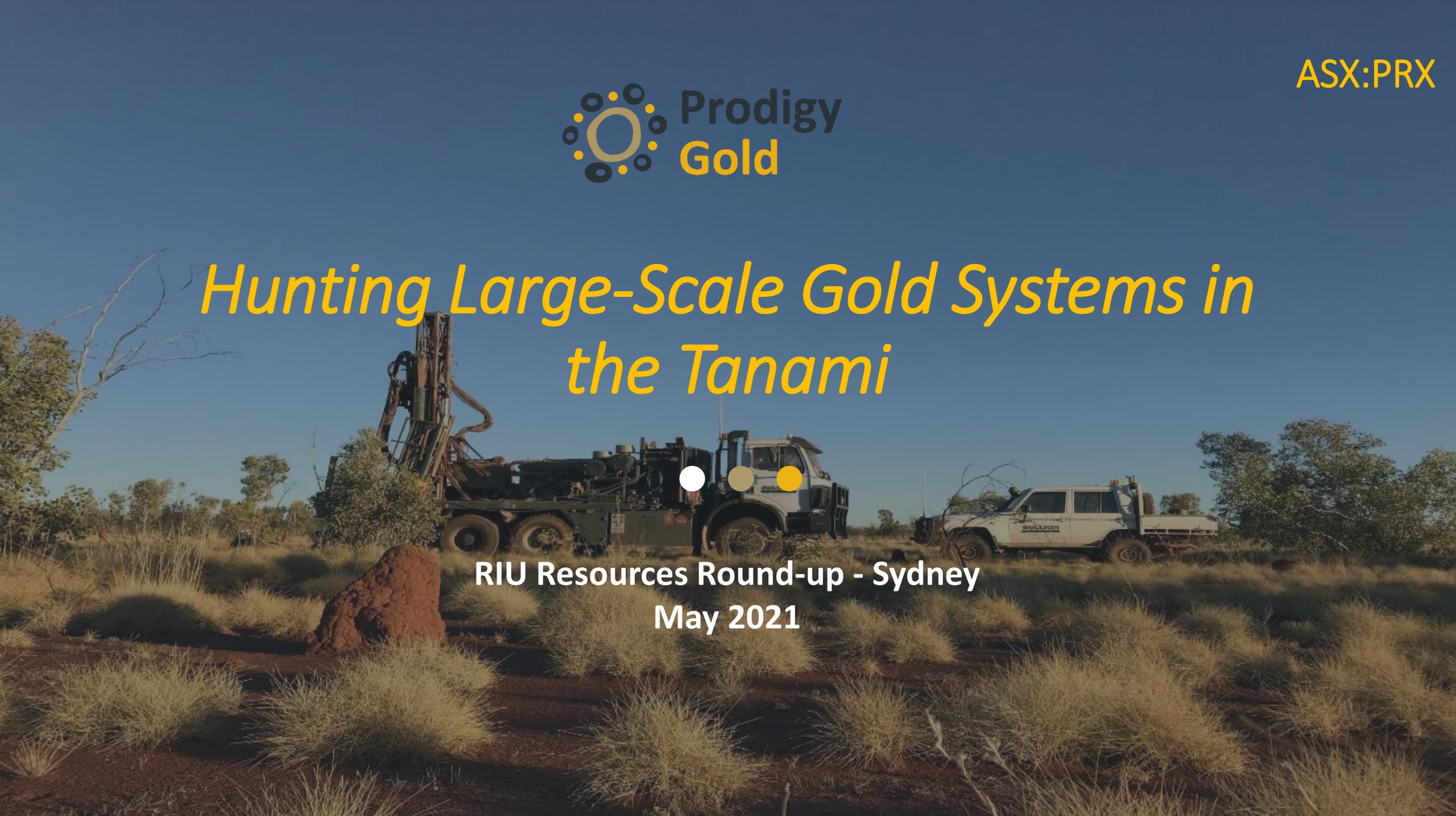


ASX:PRX



Hunting Large-Scale Gold Systems in the Tanami

RIU Resources Round-up - Sydney
May 2021



Important information and competent person

IMPORTANT INFORMATION

This presentation has been prepared by Prodigy Gold NL ("Prodigy Gold" or the "Company"). This presentation is for information purposes only and should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

This presentation contains forecasts and forward looking statements and information which are based on internal business data and information obtained from external sources. Forward looking statements may be identified by the use of words such as "anticipate", "expect", "estimate", "planned", "forecast", "likely", "intend" and other similar expressions. Such forecasts and information are not a guarantee of future performance and involve unknown risks, uncertainties and contingencies which may impact future outcomes on the Company. Actual results and developments will therefore almost certainly differ materially from those expressed or implied. Prodigy Gold has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by law, Prodigy Gold makes no representation and gives no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.

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You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of Prodigy Gold.

COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr Matt Briggs who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Briggs is a full time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Briggs consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

Certain exploration results for projects in the North Arunta, Hyperion, and Reynolds Range are first disclosed under JORC code 2004. It has not been updated since to comply with the JORC code 2012 on the basis that the information has not materially changed.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

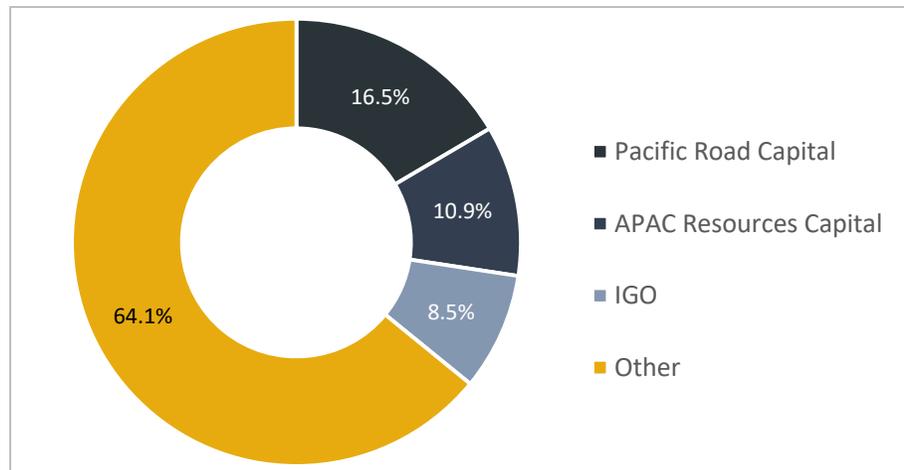
Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold NL confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

Approved for release by Managing Director, Matt Briggs, contact (08) 9423 9777

Corporate Snapshot

Capital Structure	ASX:PRX
Shares on Issue	580.6m
Unlisted options	29.4m
Net Cash ¹	A\$7.48m
Market Cap ²	A\$26m

Shareholding Structure³



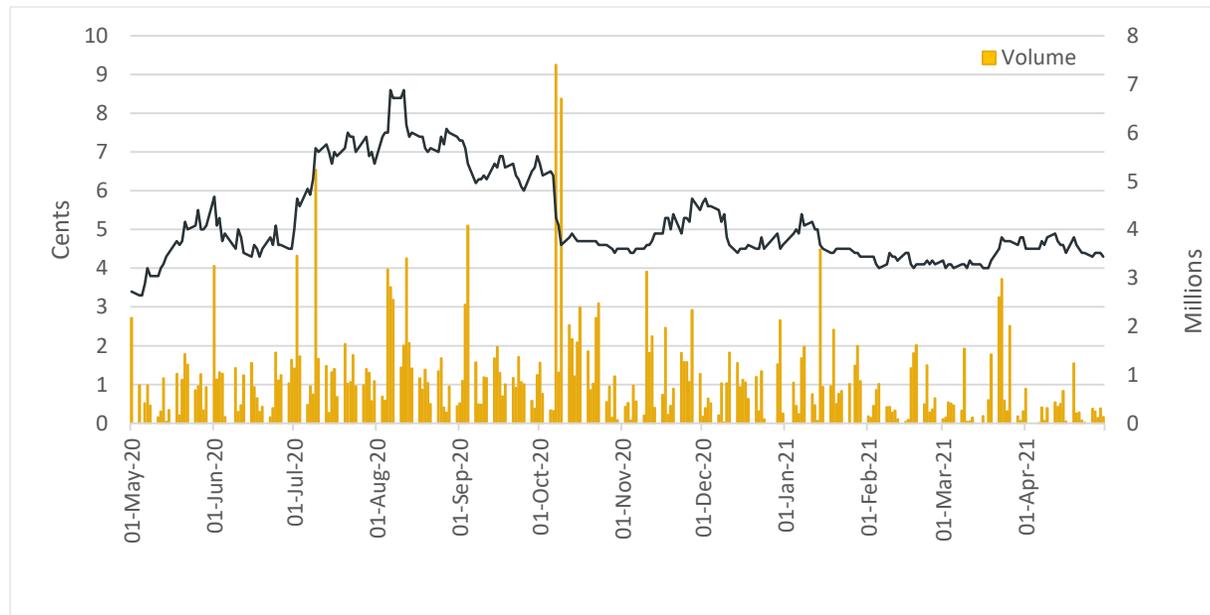
¹ Available cash as at 30 March 2021. Excludes A\$2.4m cash reserved for required cash backing of environmental bonds

² Based on closing share price of \$0.044 as at 28 April 2021

³ Substantial shareholders as at 28 April 2021

Board of Directors	
Tommy McKeith	Non-Executive Chairman (Evolution, ex-Gold Fields)
Matt Briggs	Managing Director (ex-Gold Fields)
Brett Smith	Non-Executive Director (Dragon Mining, APAC Resources)
Mike Storzaker	Non-Executive Director (Pacific Road representative)

Share Price Chart



Active Greenfields Exploration

Assets an explorer needs and a producer wants...

Multiple Tier-1 Gold Opportunities on Tanami Ground Package (PRX 100%)

- Same corridors as Callie 14Moz (Newmont) & Groundrush 1.7Moz (NST)
- Extensive tenement package covering 27,000km²
- 15 fully permitted targets for drilling 2021
- 15.7Mt @ 2.0g/t for 1.01Moz gold resource at Twin Bonanza and Hyperion

Strategic Joint Ventures – Copper, Gold and Base Metals

Lake Mackay JV – IGO (70% IGO / 30% PRX)

- Cu-Au, Ni-Co and Orogenic Au potential
- Exciting gold targets at Arcee/Goldbug to be followed up near-term
- Provides strategic exposure to battery and base metals targets

Tobruk – Newmont Goldcorp

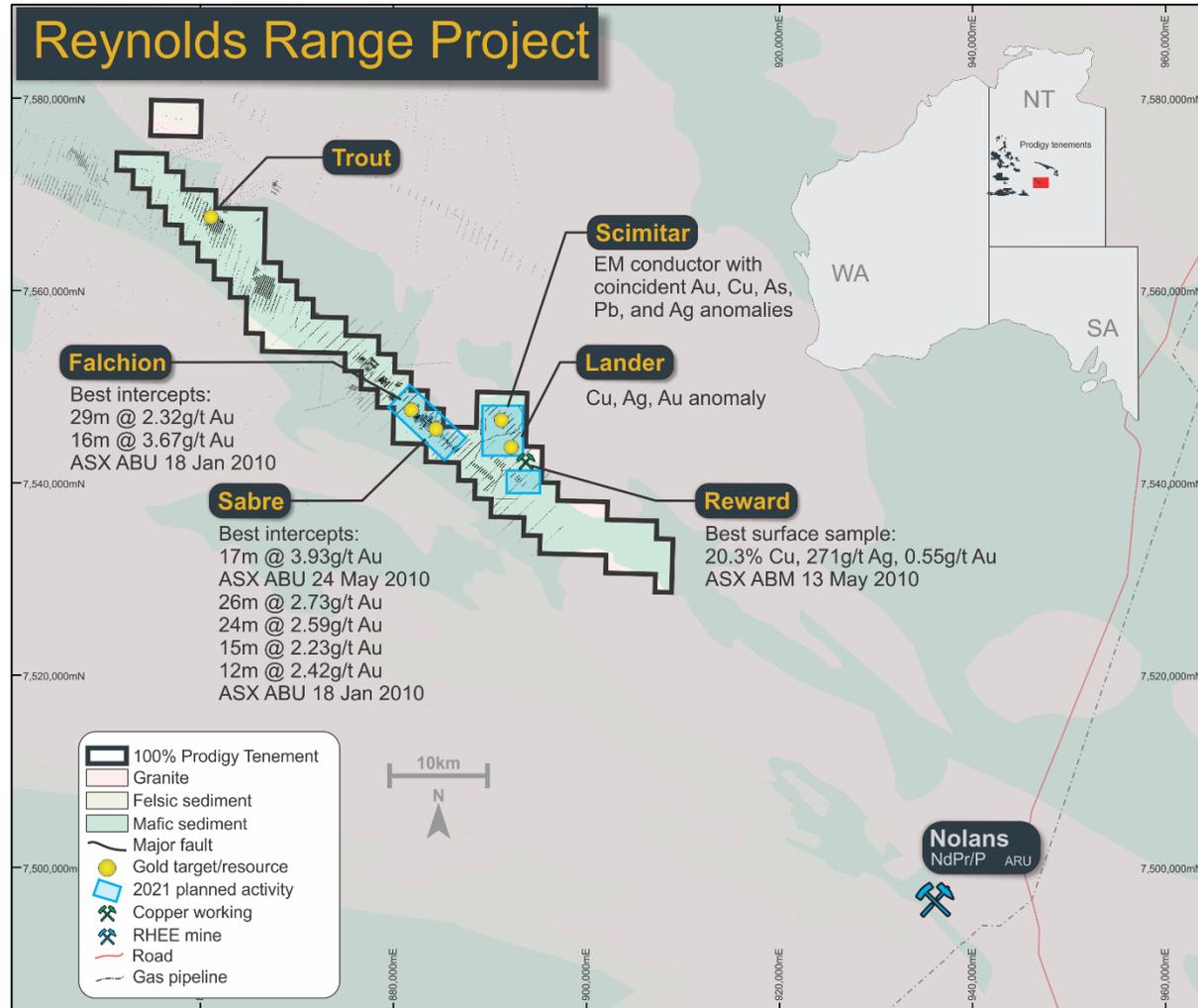
- \$12M in-ground earn-in to 70%
- \$2.5M cash + Financing option

Old Pirate – Davidson Gold

- Operator agreement \$2.3M + 2.5% NSR



Reynolds Range Au-Cu Project

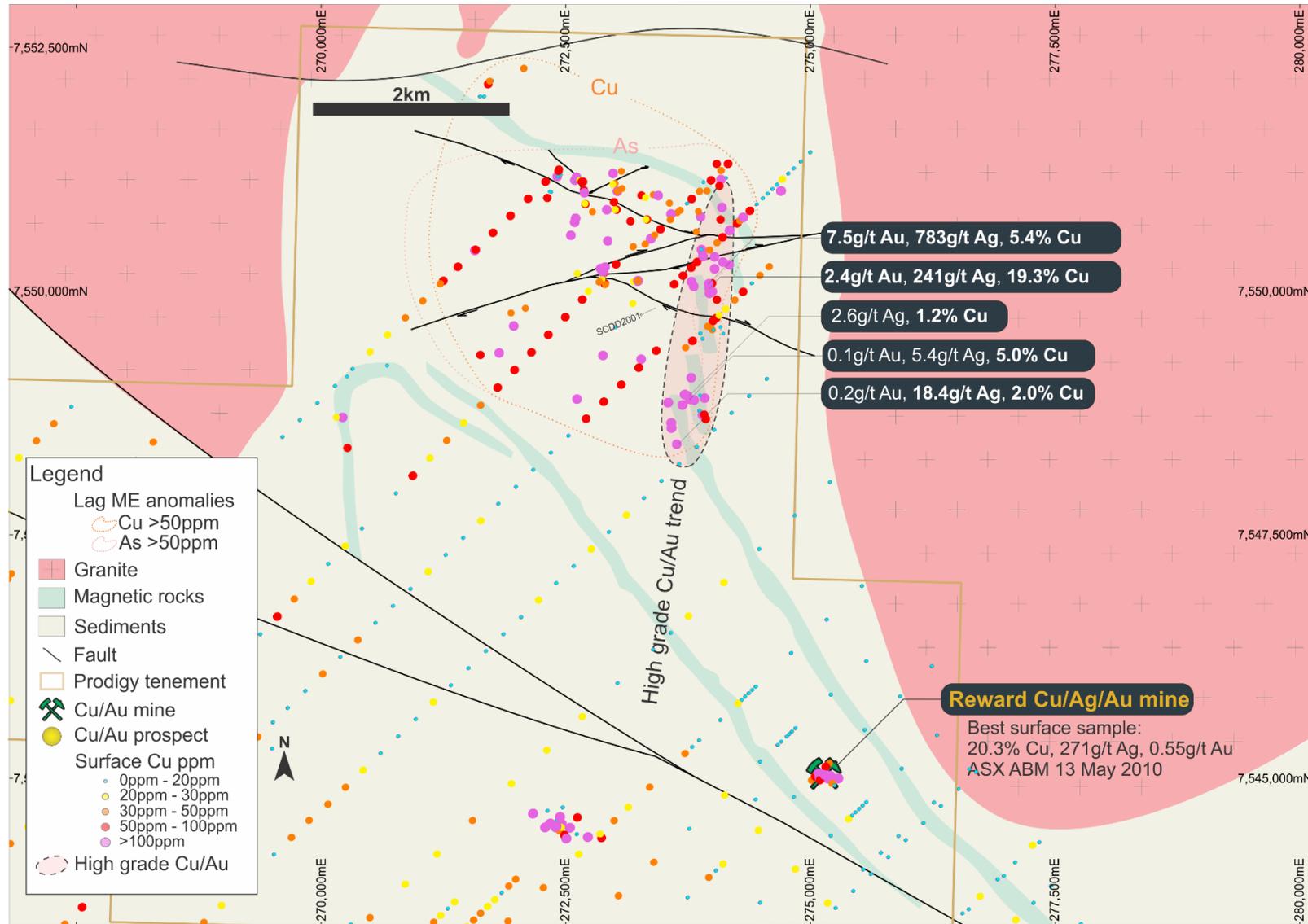


- Large scale gold and base metal anomalies
- Gold previously identified along 14km trend
- Copper mining at Reward >11% Cu
- Previous drilling shallow with positive results
- 2,000m RC drilling underway at Sabre Au, Scimitar Cu-Au and Reward EM targets



Azurite and malachite at the Reward Mine

Reynolds Range – Scimitar Target

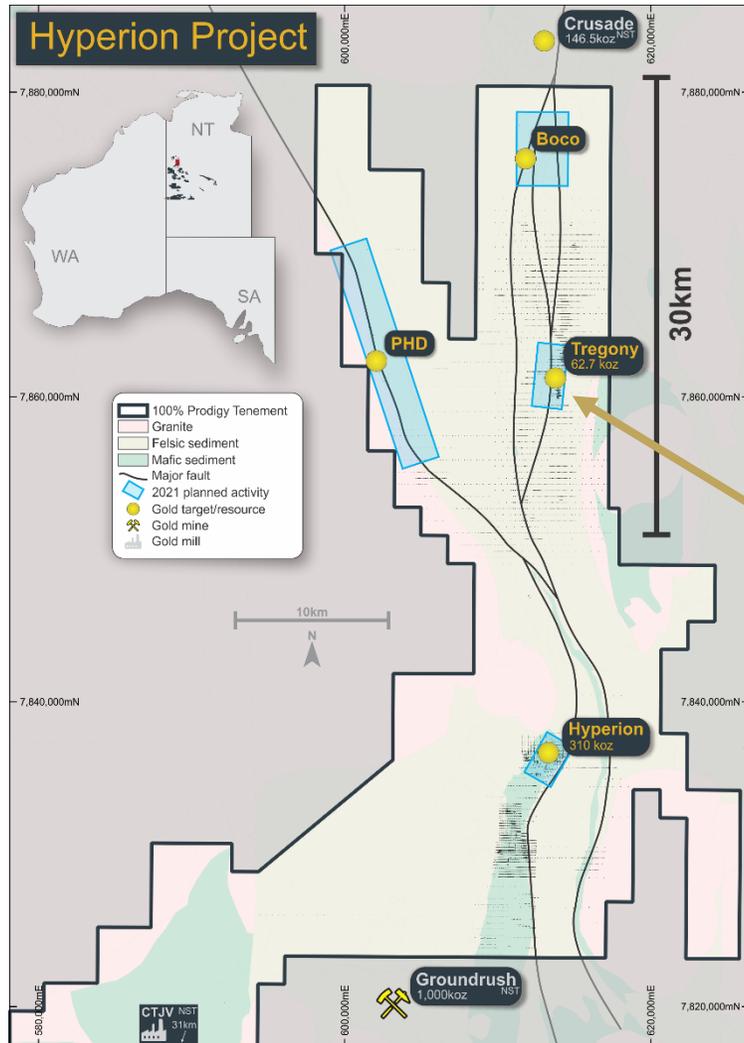


- Cu-Au anomalism extends for 1.5km¹
- Veining observed at surface
- RAB/RC drilling planned immediately beneath surface anomaly
- RC rig currently at Scimitar



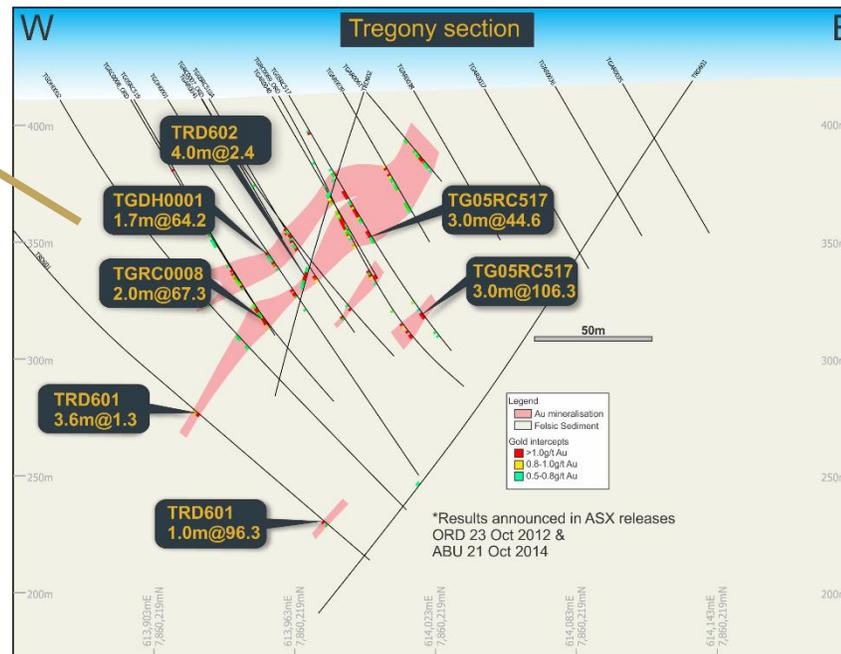
Malachite outcrop at Scimitar

Northern Tanami – Hyperion Project



Tregony Prospect

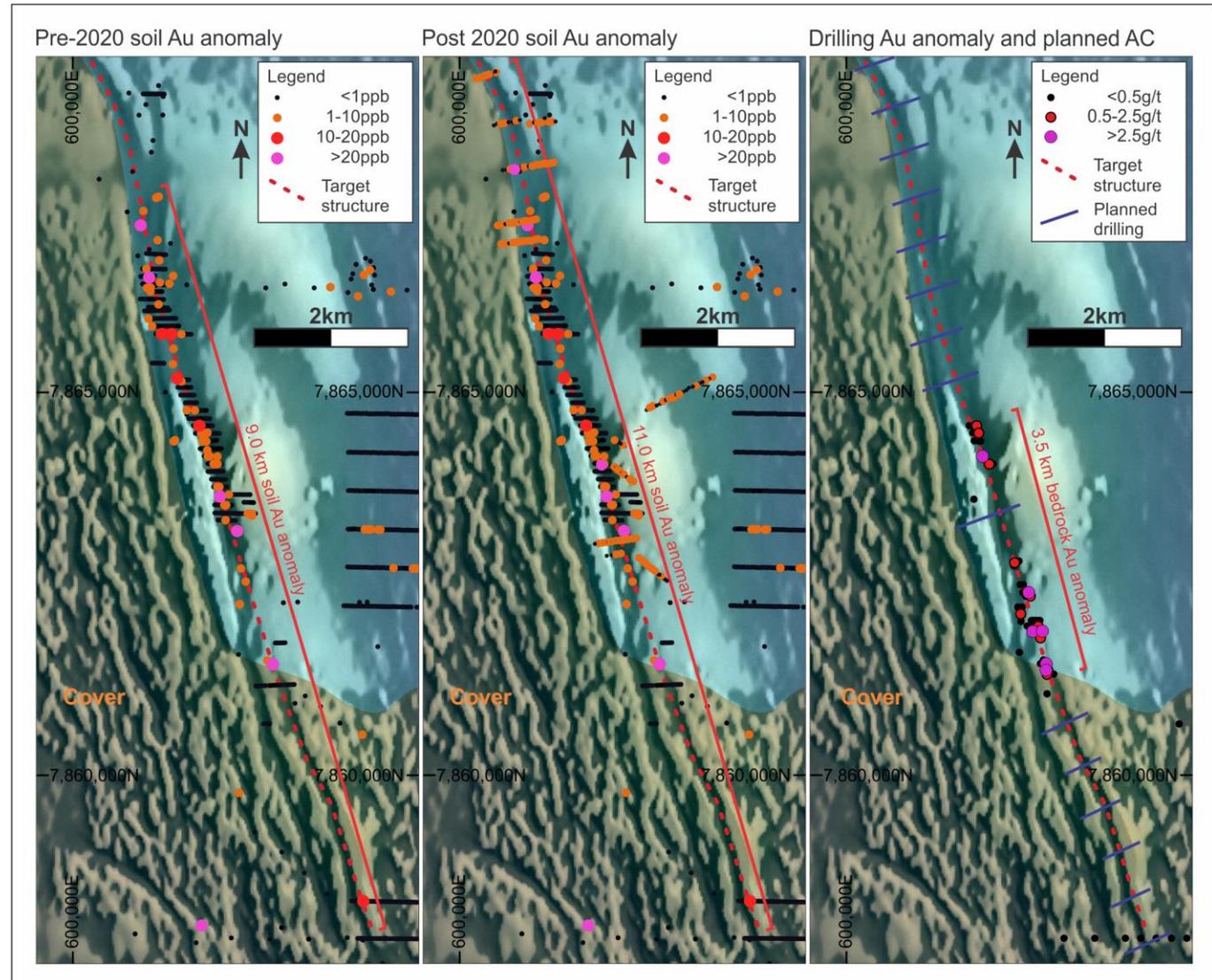
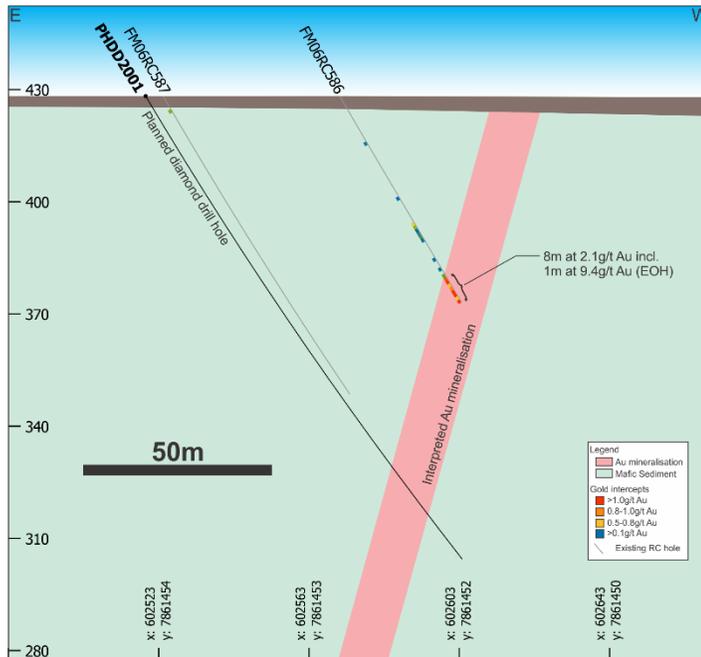
- ✓ Strategically located 25km north of 310koz Hyperion Resource
- ✓ Land access achieved for the first time since acquisition
- ✓ Tregony 3km strike – typically drilled to only 80m below surface
- Aircore drilling (~150 holes) planned at PHD and Boco end of May
- Diamond drilling planned in the historic resource area and at PHD



Visible gold in Tregony hole TRD601

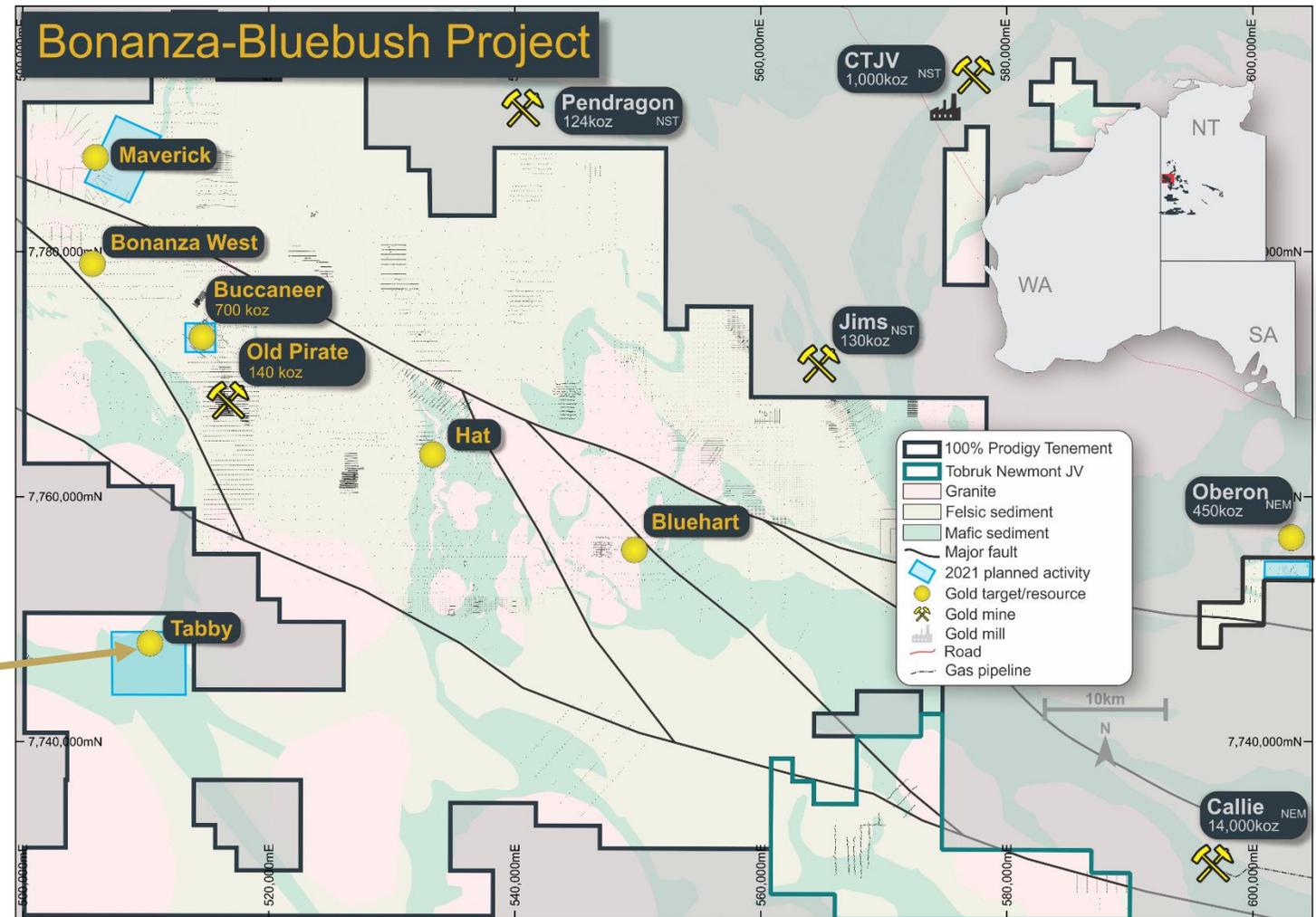
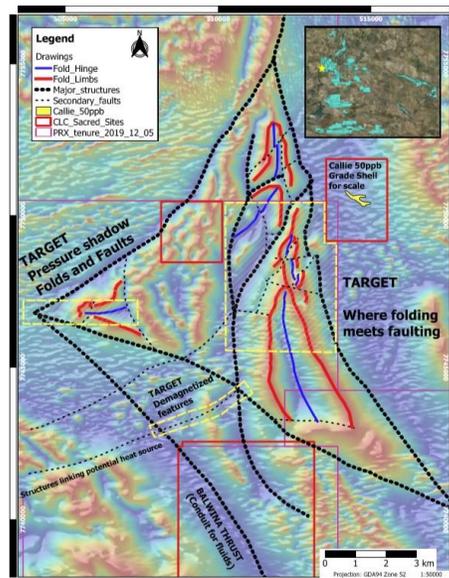
Northern Tanami – PHD Target

- 2019 NTGS airborne magnetic survey defines target structure
- Soil Au anomaly extended to 11km
- Previous RC drilling up to 8m @ 2.1g/t Au
- Planned to systematically drill during Q2 2021 with aircore and then RC



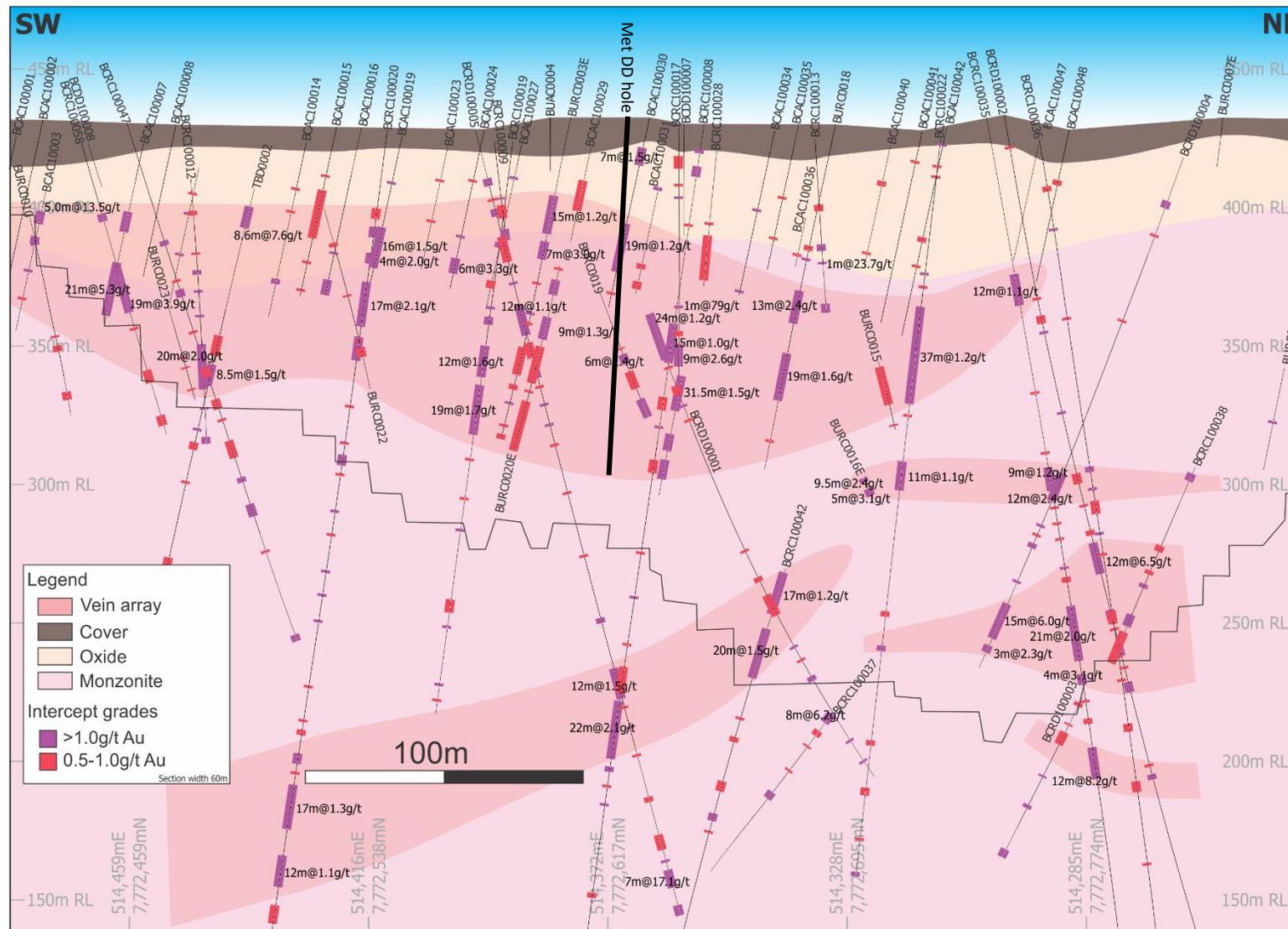
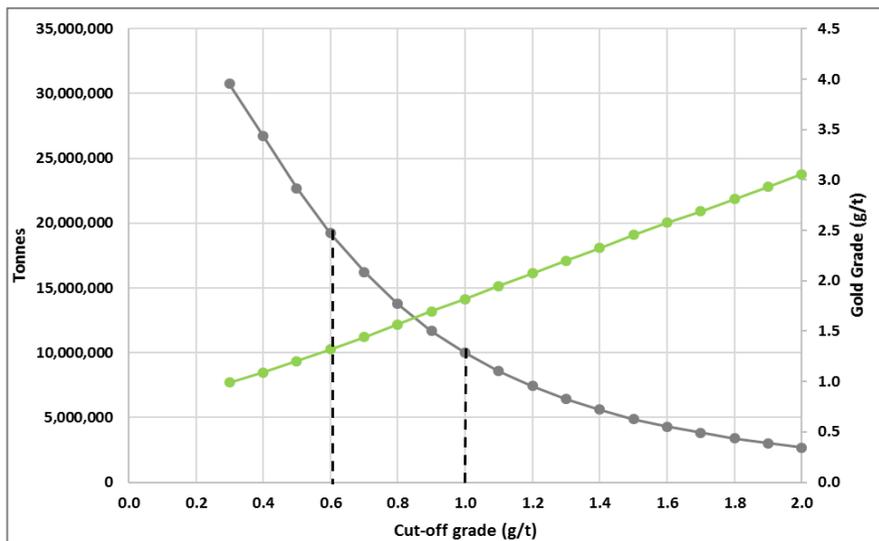
Tanami Early-Stage Targets

- Continue systematic screening for large scale gold systems
- Several anomalies
 - ✓ **Tabby**- faulted antiformal Dead Bullock Formation undrilled
 - ✓ **Maverick** – gold anomaly associated with possible Dead Bullock Formation
- Aircore drilling planned in 2021



Buccaneer Resource

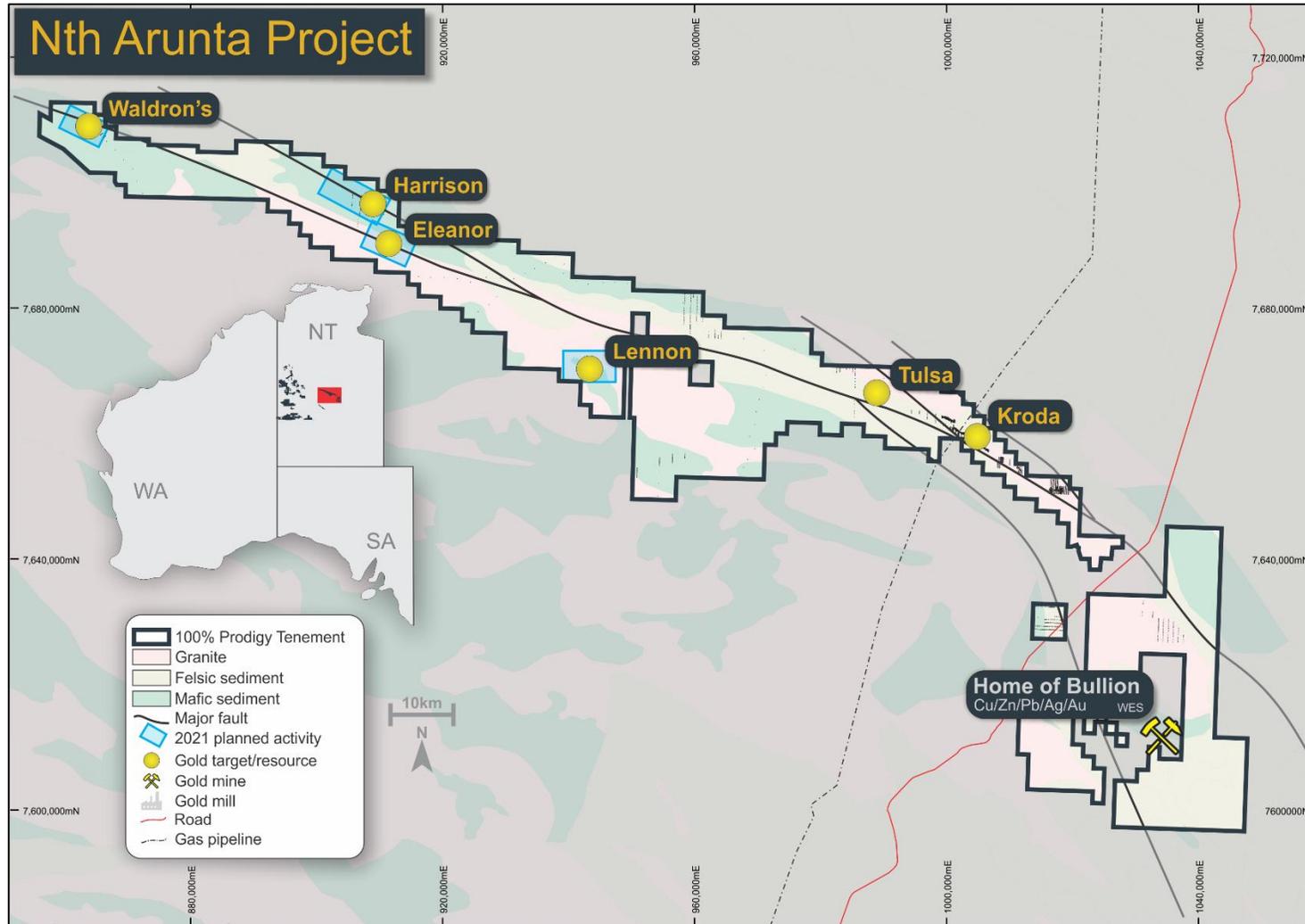
- 10Mt @ 1.82g/t 585koz Au¹ (> 1g/t cut off)
- Independently estimated resource
- Previous metallurgical recovery testwork² favourable for heap leach (deep oxidation)
- Diamond drillhole recently completed to provide sample for crushing cost estimation
- PRX exploring low capital heap leach concept



Buccaneer oblique cross section

North Arunta Project

Multiple large scale walk up drill targets

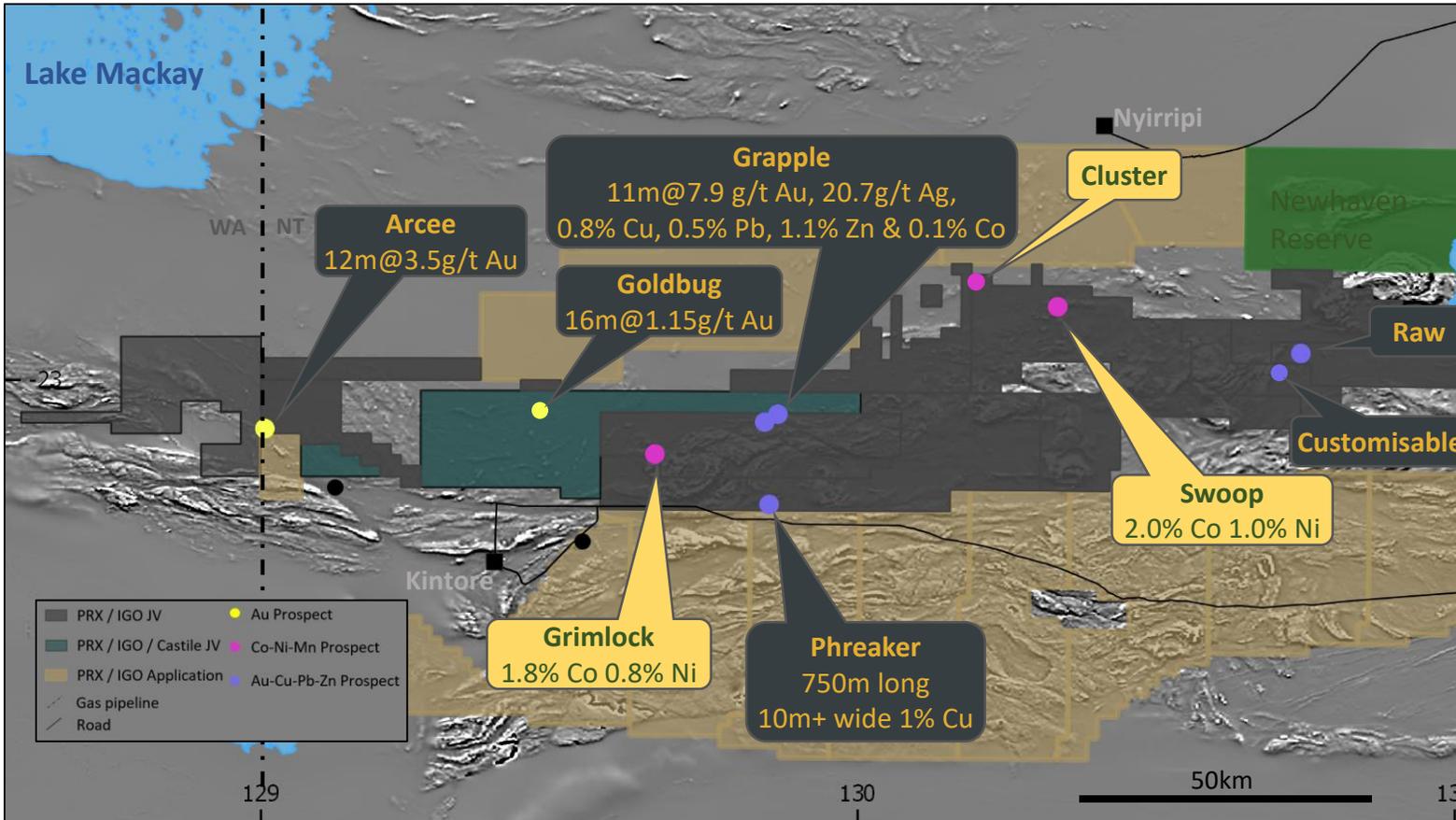


- Several multi-kilometre soil anomalies
- Interpreted to be equivalent of the Tanami Province rocks
- Four priority targets
 - ✓ Lennon 7km x 3km Au-Cu-Mo-in-soil. Undrilled
 - ✓ Eleanor 6km x 4km Au-As-in-soil. Undrilled
 - ✓ Harrison 4.2km x 1km Au-in-soil
 - ✓ Waldron's 4km x 1.5km Au-As-Sb-Mo-Ag-Cu-in-soil
- Systematic aircore drilling planned for Q2 2021



Lake Mackay JV

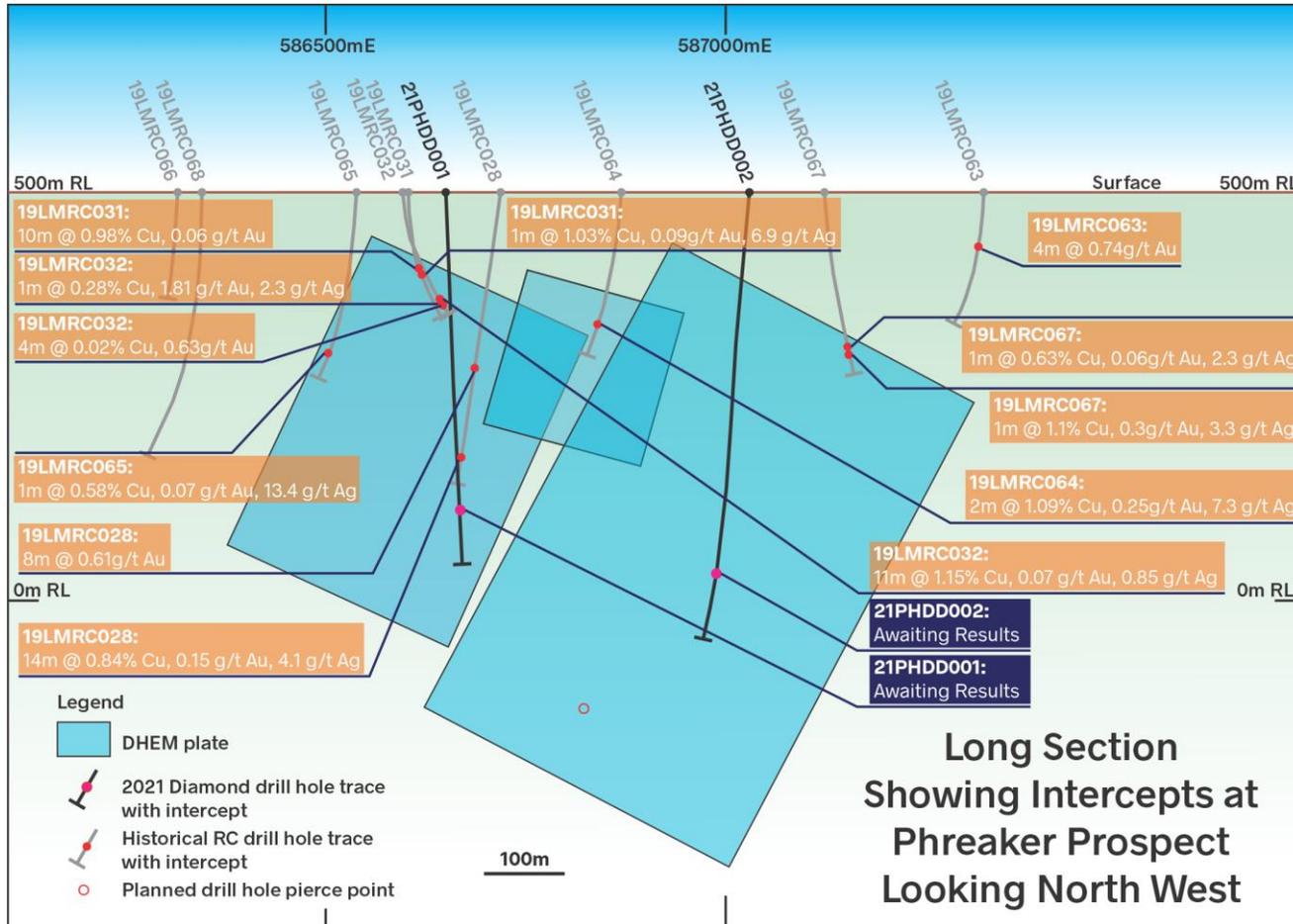
Unlocking the potential of a new metallogenic province



- Soil sampling continuing on gold targets
- Goldbug recently identified
 - 16m @ 1.15g/t Au
 - 8m @ 1.2g/t Au
- Grimlock Ni-Co extended to 4km
 - 1.8% Co in RC drilling
 - +97% Co + Mn and 85% Ni to atmospheric leach
- Drilled EM conductors at Raw, Customisable and Phreaker
- Assays are pending

Diamond Drilling Completed / RC Drilling planned

Phreaker Prospect

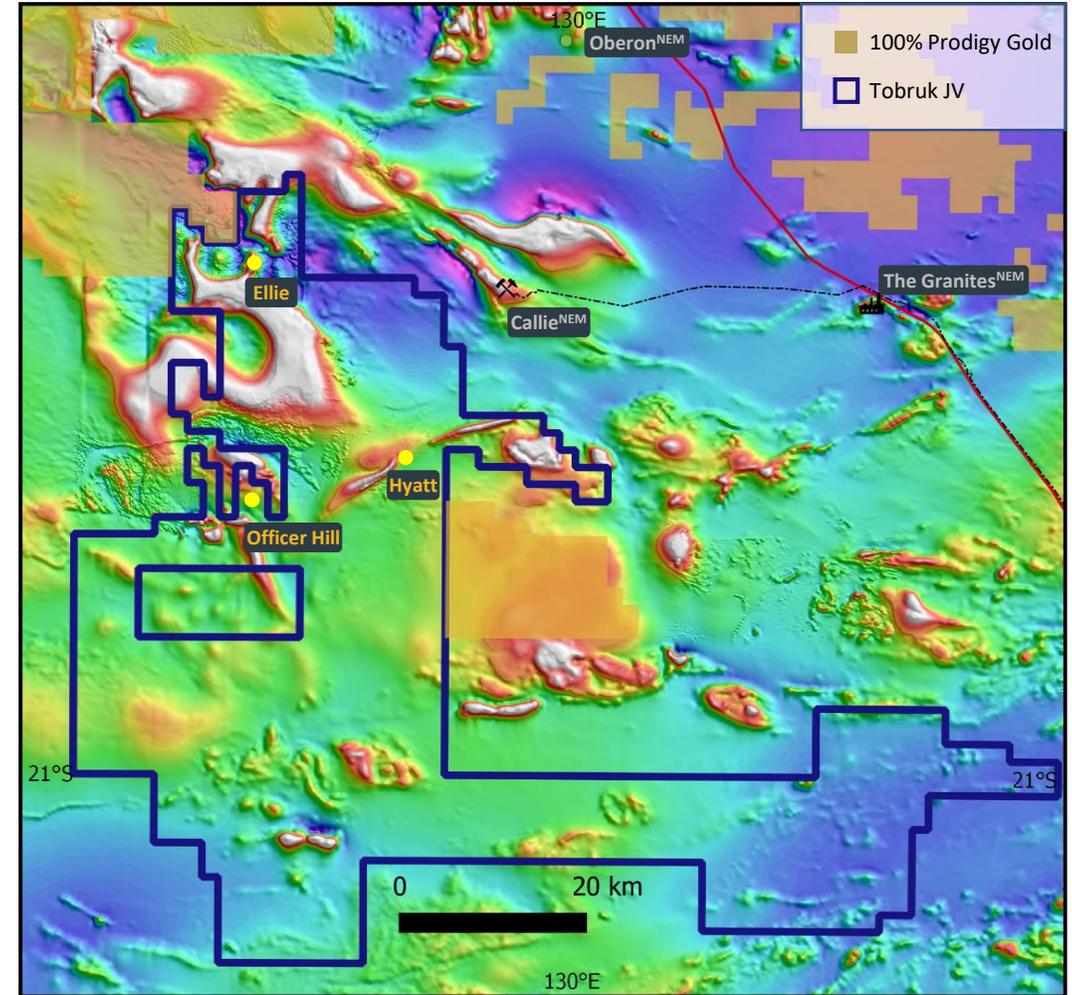


30.6m sulphide intersected over 44.4m downhole
 21PHDD002 Coarse-grained disseminated chalcopyrite and pyrrhotite in foreground and massive chalcopyrite and pyrrhotite with lesser arsenopyrite in the background.

Large scale copper gold system

Tobruk JV

- Newmont to spend \$12M to earn up to 70% of Tobruk + \$2.5m cash + financing
- 3,057km² project prospective for gold
- Adjacent to Newmont Callie Mine
- Three anomalies identified in deep sensing geochemistry
- On ground work suspended due to COVID-19 restrictions
 - Heritage survey completed Q3 2020
 - Falcon airborne gravity completed in Q3 2020
- Fieldwork scheduled to recommence in Q2 2021
 - ✓ Geochem over southern project area
 - ✓ Diamond drilling of targets



Tobruk JV Area TMI RTP magnetic image

Accelerated Exploration Plans for 2021

100%-owned Portfolio

- 2,000m RC drilling underway at Reynolds Range
- DHEM to imminently commence at Reynolds Range
- Drilling historic Tregony deposit and adjacent PHD structure
- Early-stage drilling at Lennon, Harrison and Target M in the North Arunta
- Drilling of under cover structural targets in the Tanami
- Buccaneer diamond drillhole completed for low capital heap leach samples

Joint Venture Portfolio

- Results pending for drilling at Phreaker, Raw and Customisable diamond drilling
- RC drilling of encouraging Arcee and Goldbug Au Prospects (IGO JV)
- Drilling of targets generated from soils data at Tobruk (NEM JV)

Contact us



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Prodigy Gold Resource Summary

Project	Date	Indicated				Inferred			Total		
		Cut-Off Grade (g/t)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)
Old Pirate ¹	Aug-16	1.0	0.04	4.6	7	0.72	4.7	109	0.76	4.7	115
Buccaneer ²	Aug-17	1.0	1.2	1.7	65	8.8	1.8	520	10.0	1.8	585
Hyperion ³	Jul-18	0.8	0.92	2.4	69	4.0	1.9	240	4.9	2.0	310
Total		various	2.2	2.0	141	13.5	2.0	869	15.7	2.0	1,010

Total Resource: 15.7Mt at 2.0g/t for 1.01 Moz of gold