



28 October 2020

Dear Shareholders,

ANNUAL GENERAL MEETING – NOTICE AND PROXY FORM

The Annual General Meeting is scheduled to be held in Level 7, 33 Elkhorn Avenue, Surfers Paradise, Queensland on Friday, 27 November 2020 at 11am (AEST) (**Meeting**).

The Company is closely monitoring the impact of the COVID-19 virus in Queensland and following guidance from the Federal and State Governments. At this stage the Directors have made the decision that a physical meeting will be held. Accordingly, Shareholders will be able to attend the Meeting in person.

To assist the Company in ensuring that the Meeting is held in compliance with the COVID-19 restrictions, Shareholders who wish to attend the Meeting in person will need to register their attendance on the Company's website via info@finexia.com.au by no later than 4.00pm (AEST) on 25 November 2020 (**Attendance Closing Date**).

Any Shareholder that has not registered their attendance by the Attendance Closing Date will not be permitted entry into the Meeting if doing so would result in the Company contravening the restrictions imposed by the Queensland government or Federal Government.

In accordance with temporary modifications to the Corporations Act 2001 (Cth) via the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be sending hard copies of the Notice of Meeting to shareholders.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting and register their attendance prior to the Meeting if they intend to attend.** Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

The Notice of Meeting and Explanatory Memorandum and viewed and downloaded from the following link:

<https://finexia.com.au/agm2020/>

Ph: 1300 886 103 | E: info@finexia.com.au | W: finexia.com.au
A: Suite 1, Level 13, 49 York Street, Sydney NSW 2000 | ABN: 52 106 760 418

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A complete copy of the important Meeting documents has been posted on the Company's ASX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://investor.automic.com.au/#/home> and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

If you are unable to access any of the important Meeting documents online please contact the Company Secretary, Simon Lill, on 1300 886103 or via email at info@finexia.com.au.

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.finexia.com.au and the Company's ASX Announcement Platform at asx.com.au (ASX: FNX).

This announcement is authorised for market release by Finexia Financial Group Limited.

Sincerely,



Neil Sheather

Managing Director

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