

28 October 2020

**Annual General Meeting of MinRex Resources Limited  
to be held on Friday, 27 November 2020 at 12:00pm (WST)**

Dear Shareholder,

MinRex Resources Limited ('MinRex' or the 'Company') (ASX:MRR) is convening an Annual General Meeting ('Meeting') of shareholders to be held via virtual means from Level 11, 216 St Georges Terrace, Perth, Western Australia on Friday, 27 November 2020 with commencement at 12:00pm (WST).

The Company and the Board are acutely aware of the current COVID-19 circumstances and the impact it is having. For the health and safety of all Shareholders and Company officers, in addition to guidelines and restrictions issued by Australian state and federal Governments, the Company considers that it is appropriate to hold the Annual General Meeting as a virtual meeting, in a manner that is consistent with the temporary modifications to the Corporations Act 2001 (Cth) under the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020* introduced by the Commonwealth Treasurer. The notice of meeting, accompanying explanatory statement, and annexures (the **Meeting Materials**) are being made available to shareholders electronically. This means that:

- You are able to access the Meeting Materials online at Company's website at [www.minrex.com.au](http://www.minrex.com.au); or
- On Company's ASX market announcements page; or
- If you have elected to receive electronic communications from the Company, you will also receive an e-mail to your nominated e-mail address with a link to an electronic copy of the Meeting Materials and the proxy form.

In order to be able to receive electronic communications from the Company in the future, please update your shareholder details online at [www.automicgroup.com.au](http://www.automicgroup.com.au) and log in with your unique shareholder identification number and postcode (or Country for overseas residents), that you can find on your enclosed personalised proxy forms.

Shareholders who wish to participate in the Meeting can do so by requesting the videoconference details by e-mailing the Company at [info@minrex.com.au](mailto:info@minrex.com.au). Shareholders will be able to vote and ask questions at the virtual meeting. Shareholders are encouraged to submit questions in advance of the Meeting to [info@minrex.com.au](mailto:info@minrex.com.au) at least 48 hours before the Meeting.

Circumstances to COVID-19 are changing rapidly. If the above arrangements with respect to the Meeting change, shareholders will be updated via the ASX Market Announcements Platform and also via the Company's website.

If you are unable to access the Meeting Materials online, please contact the Company Secretary on +61 (08) 9481 0389 or Company's share registry on 1300 288 664 (within Australia) or +61 (02) 9698 5414 (Overseas) to arrange a copy.

Yours faithfully

James Pearse  
Non-Executive Director