

26 October 2020

The Manager
ASX Market Announcements
ASX Ltd
Level 4, 20 Bridge Street
Sydney, NSW 2000

EXPIRY OF LISTED 21 NOVEMBER 2020 OPTIONS (ASX: PMYO)

Pacifico Minerals Limited ASX ('**PMY**'), ('**Pacifico**') or (the '**Company**') wishes to advise that the attached letter (inclusive of the personalised Option Exercise Form) has been sent to all holders of Listed Options (ASX: PMYO), exercisable by 5pm (WST) on 21 November 2020 at \$0.015 per option.

The last date for quotation of the PMYO options on the ASX is Monday 16 November 2020.

Should you have any queries in relation to this matter please contact the Company by telephone on (08) 6268 0449 or the Company's share registry, Automic Share Registry by telephone on 1300 288 664.

The Board of Directors have authorised this announcement for release to the market.

Jerry Monzu

Company Secretary
Phone: +61 (0)8 6268 0449
Email: info@pacificominerals.com.au

Managing Director
Simon Noon
Company Secretary
Jerry Monzu

Directors
Gary Comb (Chairman)
Richard Monti
Andrew Parker

Registered Office
Level 1
105 St Georges Terrace
Perth WA 6000

Telephone
+61 8 6268 0449
ASX Code PMY
ABN 43 107 159 713

23 October 2020

NOTICE – EXPIRY OF LISTED OPTIONS 21 NOVEMBER 2020 (ASX: PMYO)

Dear Option Holder

The Company's records indicate that you are the holder of options (ASX: PMYO) to subscribe for fully paid ordinary shares in the Company. Your option holding may be exercised in **whole or in part** by payment of \$0.015 for each option by no later than 21 November 2020. If payment is not received by 5:00pm (WST) on 21 November 2020 the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these PMYO listed options are:

- a) Exercise the options on or before 21 November 2020.
- b) Sell your options. Quotation of the options on ASX will cease at the close of trading on Monday 16 November 2020.
- c) Do nothing (i.e. allow your options to expire). If you do not exercise or sell your options they will expire on 21 November 2020 and your right to subscribe for ordinary shares in Pacifico Minerals Limited at \$0.015 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 5.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The closing market sale price of ordinary shares in the Company on the ASX was \$0.020 on 22 October 2020, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on the ASX was \$0.029 on 10 August 2020; and
- the lowest market sale price of ordinary shares on the ASX was \$0.01 on 20 July 2020.

Attached to and forming part of the notice is a PMYO option exercise form that is personalised to show your holding of PMYO. To exercise your options please follow the instructions set out on the form.

Should you have any queries in relation to this matter please contact the Company by telephone on (08) 6268 0449 or the Company's share registry, Automic Share Registry by telephone on 1300 288 664. The Company encourages you to seek your own independent professional advice in deciding whether or not to exercise your options.

Jerry Monzu

Company Secretary

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4. Please sign below and return the form to corporate.actions@automicgroup.com.au		
Securityholder 1 <div style="border: 1px solid black; height: 40px; width: 100%;"></div>	Securityholder 2 <div style="border: 1px solid black; height: 40px; width: 100%;"></div>	Securityholder 3 <div style="border: 1px solid black; height: 40px; width: 100%;"></div>
Sole Director and Company Secretary	Director / Company Secretary	Director / Company Secretary